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# VIVID ELECTROMECH LIMITED

## THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

Our Company was originally incorporated as a Private Limited Company under the name "Vivid Electromech Private Limited" under the provisions of the Companies Act, 1956 at Bombay, Maharashtra, pursuant to a certificate of incorporation dated August 10, 1990 bearing registration no 11-57679 issued by the Registrar of Companies, Bombay, Maharashtra. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on December 21, 2024 our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Vivid Electromech Private Limited" to "Vivid Electromech Limited" vide a fresh certificate of incorporation dated February 12, 2025, issued by the Registrar of Companies, Central Registration Centre. Our Company's Corporate Identity Number consequent to conversion is U31200MH1990PLC057679. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 160 of the Prospectus.

**Registered Office:** Plot No. A-173/7, T.T.C Industrial Area, MIDC, Kharine, Navi Mumbai- 400710- Maharashtra, India

**Tel No:** +022-68175555; **E-mail:** cs@vividgroup.in; **Website:** www.vividgroup.in

**CIN:** U31200MH1990PLC057679

**Contact Person:** Chaitali Rajesh Shah, Company Secretary & Compliance Officer

### OUR PROMOTERS: SAMEER VISHVANATH ATTAVAR, MEETA SAMEER ATTAVAR AND HARDIK DINESH SHAH

Our Company has filed the Prospectus dated April 02, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of NSE (NSE Emerge) on April 07, 2026. **"THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)."**

### BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our Company is an ISO 9001:2015, certified manufacturer of Low-Voltage ("LV") and Medium-Voltage ("MV") electrical panels and automation systems, with over 30 years of operational history. We provide end-to-end solutions including design, fabrication, assembly, testing and commissioning of control and automation systems. Our LV electrical panel product range includes PCC, IMCC, MCC, DG Synchronization, Power Distribution Board and Outdoor Panels, while our MV electrical panel product range covers 3.3 kV to 33 kV panels and includes specialized product such as VCB Panel, Control & Relay Panels, RMG and APFC Panels. Our products, type-tested under IEC standards, cater to sectors including Data Centre & Technology, Infrastructure, Construction & Real Estate including Metro Projects, Solar & Renewable Energy, Industrial Manufacturing and Machinery etc.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 23,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF VIVID ELECTROMECH LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN OFFER PRICE OF ₹555/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 545/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 13,053.60 LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 18,84,000 EQUITY SHARES AGGREGATING TO ₹ 10,456.20 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 4,68,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹ 2,597.40 LAKHS COMPRISING; 1,17,000 EQUITY SHARES AGGREGATING TO ₹ 649.35 LAKHS BY SAMEER VISHVANATH ATTAVAR AND 3,51,000 EQUITY SHARES AGGREGATING TO ₹ 1,948.05 LAKHS BY MEETA SAMEER ATTAVAR (COLLECTIVELY REFERRED AS "PROMOTER SELLING SHAREHOLDERS"), OUT OF WHICH 1,18,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 555/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 659.34 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 22,33,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 555/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 12,394.26 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.46% AND 25.13% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- AND OFFER PRICE IS RS. 555/- EACH. THE OFFER PRICE IS 55.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR OFFER PRICE: RS. 555/- PER EQUITY SHARE.

THE OFFER PRICE IS 55.5 TIMES OF THE FACE VALUE

### BID/ OFFER PERIOD

**ANCHOR INVESTOR BIDDING DATE: TUESDAY, MARCH 24, 2026**

**BID/ OFFER OPENED ON: WEDNESDAY, MARCH 25, 2026**

**BID/ OFFER CLOSED ON: MONDAY, MARCH 30, 2026**

### RISKS TO INVESTORS:

- Our business is significantly dependent on the availability and cost of key raw materials such as CRCA sheets, GI sheets, aluminum, copper, and switchgears. Volatility in their prices or disruption in supply may adversely affect our business, financial condition, results of operations, and cash flows.
- We are dependent on a limited number of suppliers located within a concentrated geographical region for the supply of our raw materials, and we do not have long-term agreements with most of our suppliers. Any disruption in supply, increase in prices, or adverse developments in the region could materially and adversely affect our business, financial condition and results of operations.
- We are dependent on a few customers for a major part of our revenues. Further we do not have any long-term commitments from customers and any failure to continue our existing arrangements could adversely affect our business and results of operations.
- If there are delays in setting up the Proposed manufacturing unit or if the costs of setting up and the possible time or cost overruns related to the Proposed manufacturing unit or the purchase of plant and machinery for the Proposed manufacturing unit are higher than expected, it could have a material adverse effect on our financial condition, results of operations and growth prospects.
- We are yet to place final orders for some machinery, interior, mechanical and electrical works for the proposed manufacturing unit. Any delay in procurement, installation, or cost escalation of such machinery and works may adversely affect our expansion plan.
- Our business is dependent on the continuous and efficient operation of our manufacturing units. Any disruption, breakdown or failure of critical machinery, disruption in power supply, or temporary shutdown of our facilities may have a material adverse effect on our business, results of operations, financial condition and cash flows.
- We are dependent on our arrangement with ABB India Limited for manufacturing and integrating ArTu K low-voltage switchboards, and any modification, suspension, or non-renewal of this arrangement may materially and adversely affect our business, results of operations and financial condition.
- Any failure to meet stringent quality, safety, or compliance standards, or any defects in our products or warranty-related obligations, could result in financial losses, reputational harm, and an adverse impact on our business, financial condition, and results of operations.
- Our operations are subject to high working capital requirements. If we are unable to generate sufficient cash flows to allow us to make required payments, there may be an adverse effect on our results of operations.
- Our proposed new manufacturing facility may not achieve the expected capacity utilization, breakeven, or profitability, and market demand for our products may not absorb the additional supply, which may adversely affect our business, financial condition, results of operations, and cash flows.
- The BRLM associated with the Offer has handled 63 Public Issues in the past three financial years, out of which 4 issue was closed below the Issue Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	61	4 (SME)

- Average cost of acquisition of Equity Shares held by the Promoters and Promoter Selling Shareholders is

Sr. No.	Name	Category	No. of Shares held	Average Cost of Acquisition (in ₹)
1.	Sameer Vishvanath Attavar	Promoter Selling Shareholder	48,18,770	0.18
2.	Meeta Sameer Attavar	Promoter Selling Shareholder	12,84,880	0.06
3.	Hardik Dinesh Shah	Promoter	Nil	Nil

- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2025 for the company at the upper end (₹555) of the Price Band is 19.20

- Weighted Average Return on Net worth for Fiscals 2025, 2024 and 2023 is 57.76%.

- The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last one year, Last 18 Months, three years preceding the date of the Prospectus	Nil	Nil	0-0

- The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares of face value of Rs. 10/-)	Floor price (i.e. ₹ 528)	Cap price (i.e. ₹ 555)
Weighted average cost of acquisition of primary / new Offer	NA <sup>^</sup>	NA <sup>^</sup>	NA <sup>^</sup>
Weighted average cost of acquisition for secondary sale / acquisition	NA <sup>^^</sup>	NA <sup>^^</sup>	NA <sup>^^</sup>
Weighted average cost of acquisition of primary issuances/ secondary transactions	Nil	Nil	Nil

#### Note:

<sup>^</sup>There were no primary/ new issue of shares (equity/ convertible securities) in last 18 months from the date of the Prospectus.

<sup>^^</sup>There were no secondary transactions in last 18 months from the date of the Prospectus.

### PROPOSED LISTING: April 07, 2026 \*

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), 40% of the Anchor Investor Portion shall be reserved for, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders (1/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than 2 lots and upto such lots equivalent to not more than ₹ 10.00 Lakhs and 2/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs and the unsubscribed portion in either of the sub categories, could be allocated to applicants in the other sub-category of NIBs) and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 295 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Offer, the designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or before April 07, 2026 \*

\*Subject to the receipt of listing and trading approval from the NSE ("NSE EMERGE").

### SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Tuesday, March 24, 2026. The Company received 9 Anchor Investors applications for 7,06,320 Equity Shares. The Anchor Investor Allocation price was finalized at ₹555/- per Equity Share. A total of 6,68,800 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 37,12,28,400.00

The Offer (excluding Anchor Investors Portion) received 669 Applications for 17,75,040 Equity Shares (after considering invalid bids. Other than RC10 Transaction declared by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB and rejections) resulting 1.05 times subscription (including reserved portion of market maker and excluding anchor investor portion). The details of the Applications received in the Offer from various categories are as under (before rejections):

**Detail of the Applications Received (excluding Anchor Investors Portion):**

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	594	2,85,120	7,82,400	0.36	15,81,99,840
2	Non-institutional Investors (More than ₹ 0.2 million and upto ₹ 1 million)	39	32,160	1,11,840	0.29	1,78,48,800
3	Non-institutional Investors (above ₹ 1 million)	30	4,70,640	2,23,680	2.10	26,12,05,200
4	Qualified Institutional Bidders (excluding Anchors Investors)	5	8,68,320	4,46,400	1.95	48,19,17,600
5	Market Maker	1	1,18,800	1,18,800	1	6,59,34,000
<b>Total</b>		<b>669</b>	<b>17,75,040</b>	<b>16,83,120</b>	<b>1.05</b>	<b>98,51,05,440</b>

#### Final Demand:

A summary of the final demand as per NSE as on the Bid/ Offer Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	528	16,560	0.68	16,560	0.68
2	529	960	0.04	17,520	0.72
3	530	4,080	0.17	21,600	0.88
4	531	480	0.02	22,080	0.90
5	532	1,200	0.05	23,280	0.95
6	538	480	0.02	23,760	0.97
7	540	960	0.04	24,720	1.01
8	549	960	0.04	25,680	1.05
9	550	720	0.03	26,400	1.08
10	553	480	0.02	26,880	1.10
11	554	960	0.04	27,840	1.14
12	555	24,21,120	98.86	24,48,960	100.00
<b>Total</b>		<b>24,48,960</b>	<b>100.00</b>		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("NSE EMERGE") on April 02, 2026.

#### 1) Allotment to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have Bid at or above the Offer Price of ₹ 555/- per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 0.36 times i.e. for 2,80,800 Equity Shares. The total number of Equity Shares Allotted in this category is 2,80,800 Equity to 585 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
480	585	100.00	2,80,800	100.00	480	1:1	2,80,800

\*Unsubscribed portion of 5,01,600 Equity Shares has been spilled over to QIB and Nil Category

#### 2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 10,00,000) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 555/- or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 0.29 times i.e. for 32,160 Equity Shares (after rejection). The total number of Equity Shares Allotted in this category is 32,160 Equity Shares to 39 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of equity shares	Ration of allottees to applicants	Total No. of shares allocated/allotted*
720	32	82.05	23,040	71.64	720	1:1	23,040
960	2	5.13	1,920	5.97	960	1:1	1,920
1,200	2	5.13	2,400	7.46	1,200	1:1	2,400
1,440	1	2.56	1,440	4.48	1,440	1:1	1,440
1,680	2	5.13	3,360	10.45	1,680	1:1	3,360
<b>TOTAL</b>	<b>39</b>	<b>100.00</b>	<b>32160</b>	<b>100.00</b>			<b>32160</b>

\*Unsubscribed portion of 79,680 Equity Shares has been spilled over to QIB Category

Continued from previous page

**3) Allotment to Non-Institutional Investors (More than ₹ 1,00,000)**

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 555/- or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 1.12 times i.e. for 4,70,640 Equity Shares (after rejection). The total number of Equity Shares Allotted in this category is 4,19,280 Equity to 30 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ratio of allottees to applicants	Total No. of shares allocated/allotted*
1,920	11	36.67	21,120	4.49	1,680	1:1	18,480
240 ADDITIONAL SHARE FOR CATEGORY 1920							
2,400	2	6.67	4,800	1.02	2,160	1:1	4,320
2,640	1	3.33	2,640	0.56	2,400	1:1	2,400
3,600	1	3.33	3,600	0.76	3,360	1:1	3,360
5,040	1	3.33	5,040	1.07	4,560	1:1	4,560
8,880	2	6.67	17,760	3.77	7,920	1:1	15,840
12,000	1	3.33	12,000	2.55	10,800	1:1	10,800
14,400	1	3.33	14,400	3.06	12,720	1:1	12,720
18,000	1	3.33	18,000	3.82	16,080	1:1	16,080
19,680	1	3.33	19,680	4.18	17,520	1:1	17,520
26,880	1	3.33	26,880	5.71	23,760	1:1	23,760
30,000	2	6.67	60,000	12.75	26,640	1:1	53,280
30,240	1	3.33	30,240	6.43	26,880	1:1	26,880
36,480	1	3.33	36,480	7.75	32,400	1:1	32,400
39,360	1	3.33	39,360	8.36	35,040	1:1	35,040
72,240	1	3.33	72,240	15.35	64,080	1:1	64,080
86,400	1	3.33	86,400	18.36	76,560	1:1	76,560
<b>TOTAL</b>	<b>30</b>	<b>100.00</b>	<b>4,70,640</b>	<b>100.00</b>			<b>4,19,280</b>

\*This includes spillover of 1,95,600 Equity Shares from Individual Investor category and Nil 1 category.

**4) Allotment to Market Maker:** The Basis of Allotment to Market Maker who have bid at Offer Price of ₹ 555/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 1,18,800 Equity shares the total number of shares allotted in this category is 1,18,800 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total No. of shares allocated/allotted
1,18,800	1	100.00	1,18,800	100.00	1,18,800	1:1	1,18,800

**5) Allotment to QIBs excluding Anchor Investors (After Rejections):**

The Basis of Allotment to QIBs, who have bid at Issue Price of ₹555/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.04 times i.e. for 8,68,320 Equity shares. As per the SEBI Regulations, 5% of Net QIB portion was reserved for mutual funds i.e. 22,320 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 8,32,080 (i.e. including unsubscribed portion of 22,320 Equity Shares from Mutual Fund) Equity Shares on a proportionate basis. The total number of shares allotted in this category is 8,32,080 Equity Shares to 5 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total*
QIB	-	-	-	6,86,880	1,45,200	-	-	<b>8,32,080</b>

\*This includes spillover of 3,85,680 Equity Shares from Individual Investor category and 22,320 Equity Shares from Mutual Fund category.

**6) Allotment to Anchor Investors (After Rejections):**

The Company in consultation with the BRLM has allocated 6,68,880 Equity Shares to 9 Anchor Investors at the Anchor Investor Issue Price of ₹ 555/- per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	VC'S	TOTAL
ANCHOR	-	-	-	3,07,200	2,35,200	1,26,480	-	<b>6,68,880</b>

The Board of Directors of our Company at its meeting held on April 02, 2026 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Offer Account on or before April 06, 2026. In case the same is not received within ten days, Investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on April 06, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence trading on April 07, 2026.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated April 02, 2026 filed with the Registrar of Companies, Mumbai, Maharashtra, ("RoC").

**INVESTORS, PLEASE NOTE**

The details of the allotment made has been hosted on the website of the Registrar to the Offer, MUFG Intime India Private Limited

**TRACK RECORD OF BOOK RUNNING LEAD MANAGER:** The BRLM associated with the Offer has handled 63 Public Issues in the past three financial years, out of which 4 issue was closed below the Issue Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	61	4 (SME)

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

**MUFG Intime India Private Limited**  
(Formerly known as Link Intime India Private Limited)  
Address: C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India  
Telephone: +91 810 811 4949; Email: vividelectromech.smeipo@in.mpm.s.mufg.com  
Investor grievance email: vividelectromech.smeipo@in.mpm.s.mufg.com; Website: https://in.mpm.s.mufg.com/  
Contact Person: Shanti Gopalkrishnan; Designation: Asst. Vice President- Investor Relations  
SEBI Registration No.: INR000004058; CIN: U67190MH1999PTC118368

On behalf of Board of Directors  
Vivid Electromech Limited  
Sd/-  
Chaitali Rajesh Shah  
Company Secretary and Compliance Officer

Place: Navi Mumbai, Maharashtra  
Date: April 06, 2026

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF VIVID ELECTROMECH LIMITED**

**Disclaimer:** Vivid Electromech Limited has filed the Prospectus with the RoC on April 02, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at: www.vividgroup.com and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 30 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public issuing in the United States.

**यूको बँक UCO BANK**  
Honours Your Trust  
(A Govt. of India Undertaking)

Board Secretariat  
7th floor, Head Office  
10, BTM Sarani, Kolkata-700001

**NOTICE INVITING RFP**

UCO Bank invites RFP for Engagement of External Consultant for Performance Evaluation of the Board, Directors & its Committees in accordance with SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and subsequent amendments thereof.

For more details, please visit <https://www.uco.bank.in> and <https://gem.gov.in>

Date: - 07.04.2026

**यूको बँक UCO BANK**  
Honours Your Trust  
(A Govt. of India Undertaking)

Head Office - II  
DIT - Procurement & Infrastructure  
3 & 4, DD Block, Sector - 1, Salt Lake, Kolkata-700064

**NOTICE INVITING TENDER**

UCO Bank invites tender for Implementation of DevSecOps framework & CI/CD Pipeline solution through GeM Portal. For more details, please refer to <https://www.uco.bank.in> & <https://gem.gov.in>

Date: - 07.04.2026

**बँक ऑफ बरौडा Bank of Baroda**

Surat Zonal Office, 8th Floor, Baroda Sun Complex, Ghod Dod Road, Surat - 395007.

**NOTICE INVITING TENDER**

Bank of Baroda, Surat Zonal Office, Baroda Sun Complex, Ghod Dod Road, Surat invites sealed tender in -02- Bids system for (A) Providing Catering Service in Canteen at Surat Zonal Office & Baroda Academy, Bank of Baroda, Surat. (B) Civil/Furnishing/Electrical/AC work at Baroda Academy Surat, 4<sup>th</sup> floor, The Eminence, R.S. No:250, TP NO: 13 (Adajan), Near Prime Arcade, Adajan, Surat. Last date for submission of Tender is 29.04.2026 up to 03:00 PM. For more details log on to <https://www.bankofbaroda.bank.in/tenders>.

The bank reserves its right to accept or reject any offer without assigning reasons thereof.

Date: 07/04/2026 | Place : Surat Bank of Baroda, Zonal Office, Surat.

**JKE JAYKAY ENTERPRISES LIMITED**

CIN: L55101UP1961PLC001187  
Registered Office: Kamla Tower, Kanpur, UP- 208001  
Tel: +91 512 2371478-81  
E-mail: [cs@jaykayenterprises.com](mailto:cs@jaykayenterprises.com) | Website: [www.jaykayenterprises.com](http://www.jaykayenterprises.com)

**Notice to Shareholders**

**Special Window for Transfer and Dematerialization of Physical Securities**

Pursuant to the SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated January 30, 2026, shareholders of the Company are hereby informed that a Special Window has been opened for a period of one year from February 05, 2026 to February 04, 2027 for re-lodgement of transfer deeds, which were lodged prior to April 01, 2019 and were rejected/returned/not attended to due to deficiency in the documents/process or otherwise.

Eligible shareholders may submit their transfer deeds, original share certificates along with other requisite documents to the Company's Registrar and Share Transfer Agent (RTA) viz. Alankit Assignments Limited, at 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi - 110055, within the stipulated period. For any queries, shareholders may contact the RTA at 011-42541234/23541234.

During this period, the securities that are re-lodged for transfer shall be issued only in dematerialized mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred/lien-marked/pledged during the said lock-in period.

The details regarding the opening of this special window are also disseminated on the Company's website at [www.jaykayenterprises.com](http://www.jaykayenterprises.com).

Note: The shareholders who are holding shares in physical form are requested to update their KYC and also requested to convert their physical share certificates in dematerialised form.

Date: April 06, 2026  
Place: New Delhi

**BOROSIL renewables**

**BOROSIL RENEWABLES LIMITED**

CIN: L26100MH1962PLC012538  
Registered Office: 1101, Crescenzo, G-Block, Opp. MCA Club, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India  
Tel: 022-67406300 Fax: 022-67406514 Website: [www.borosilrenewables.com](http://www.borosilrenewables.com)  
Email: [investor.relations@borosilrenewables.com](mailto:investor.relations@borosilrenewables.com)

**NOTICE TO SHAREHOLDERS**

**RE-LAUNCH OF "SAKSHAM NIVESHAK" SECOND 100-DAY CAMPAIGN**

In alignment with the initiative of the Investor Education and Protection Fund Authority (IEPFA), Borosil Renewables Limited is pleased to announce the re-launch of the Second 100-Day Campaign "Saksham Niveshak", commencing from April 01, 2026 to July 09, 2026.

This campaign focuses on shareholders whose dividends remain unclaimed, with an emphasis on KYC updation and related compliance requirements.

**The objective of the campaign:**

- Direct Settlement of Dividends : Facilitate the direct payment of unclaimed or unpaid dividends by the Company to the rightful shareholders.
- KYC Compliance : Assist in updating essential KYC details including Bank Account Mandate, PAN, Nomination, Email ID, Mobile Number and Address, in accordance with SEBI requirements.
- Prevention of IEPF Transfers : Enable shareholders to make timely claims to avoid the transfer of shares and dividends to the IEPFA.
- Claim Assistance : Support shareholders whose shares and dividends have already been transferred to the IEPFA in filing their claims with the Authority.

Shareholders with unclaimed dividends or incomplete KYC records are requested to take prompt action during this campaign period by contacting the Company's Registrar & Transfer Agent (RTA) at:  
**MUFG Intime India Private Limited (Registrar & Transfer Agent)**  
Unit: Borosil Renewables Limited  
C-101, 247 Park, LBS Road, Vikhroli (West), Mumbai - 400 083  
Toll-Free/Phone: 8108116767  
Online Helpdesk:  
[https://web.in.mpm.s.mufg.com/helpdesk/Service\\_Request.html](https://web.in.mpm.s.mufg.com/helpdesk/Service_Request.html)

Shareholders are also encouraged to register and track their requests through the SWAYAM portal: <https://swayam.in.mpm.s.mufg.com>.

Please note that, as per applicable provisions of the Companies Act, 2013 and Rules made thereunder, dividends remaining unclaimed for seven consecutive years along with the corresponding shares are liable to be transferred to the IEPFA.

The Company is committed to assisting shareholders in completing the necessary formalities. For further details, shareholders may contact the RTA or visit the Company's website [www.borosilrenewables.com](http://www.borosilrenewables.com).

For Borosil Renewables Limited  
Sd/-  
Kishor Talreja  
Company Secretary and Compliance Officer  
Membership No. FCS 7064

Place : Mumbai  
Date : 06/04/2026

**BOROSIL renewables**

**BOROSIL RENEWABLES LIMITED**

CIN: L26100MH1962PLC012538  
Registered Office: 1101, 11<sup>th</sup> Floor, Crescenzo, G-Block, Plot No. C-38, Opp. MCA Club, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.  
Telephone: +91-22-6740 6300; Fax: +91-22-6740 6514  
E-mail: [investor.relations@borosilrenewables.com](mailto:investor.relations@borosilrenewables.com);  
Website: [www.borosilrenewables.com](http://www.borosilrenewables.com)

**NOTICE TO SHAREHOLDERS**

**SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION OF PHYSICAL SHARES**

In terms of SEBI circular no. HO/38/13/11(2)2026-MIRSD-POD/1/ 3750/2026 dated January 30, 2026, Shareholders are hereby informed that the Securities and Exchange Board of India has opened a special window for transfer and dematerialisation of physical shares for period of one year from February 05, 2026 to February 04, 2027.

The said special window enables Shareholders to lodge or re-lodge transfer and dematerialisation requests in respect of physical share certificates where the transfer deed was executed prior to April 01, 2019, including cases where such requests were earlier rejected, returned or not attended due to deficiencies in documentation, process or otherwise.

Eligible Shareholders who wish to avail this opportunity are requested to contact the Company's RTA, MUFG Intime India Private Limited, Unit: Borosil Renewables Limited, C-101, 247 Park, LBS Road, Vikhroli (West), Mumbai - 400 083, email - [investor.helpdesk@in.mpm.s.mufg.com](mailto:investor.helpdesk@in.mpm.s.mufg.com) & contact no. 8108116767 / (022) 4918 6000.

For Borosil Renewables Limited  
Sd/-  
Kishor Talreja  
Company Secretary & Compliance Officer  
(Membership No. FCS -7064)

Place : Mumbai  
Date : April 06, 2026

Note: Shareholders are also requested to register / update their email address.

**TENDER** — Adveritorial

**MR. V. C. ASOKAN TAKES OVER AS EXECUTIVE DIRECTOR, SOUTHERN REGION & STATE HEAD - INDIAN OIL (TAMIL NADU & PUDUCHERRY)**

Mr. V. C. Asokan has assumed charge as Executive Director, Southern Region and State Head - IndianOil (Tamil Nadu & Puducherry) on April 1, 2026. He would also serve as the State Level Coordinator (SLC) for the Oil Industry in Tamil Nadu and Puducherry. Mr. Asokan holds a Master's Degree in Business Management from Regional Engineering College (REC), Tiruchirappalli, and has consistently demonstrated excellence in leadership roles across the country. He brings with him extensive pan-India marketing experience, having successfully led key assignments across Kerala, Karnataka, Tamil Nadu, Uttar Pradesh and Gujarat, heading various divisions and state-level functions. Prior to his current role, Mr. Asokan served as the All India Head of Retail Sales at Indian Oil Corporation Limited's Head office at Mumbai, where he played a pivotal role in shaping and implementing several path-breaking retail strategies. He also brings valuable international exposure, having served as Vice President (Sales) at Lanka IOC PLC, a subsidiary of IndianOil in Sri Lanka, where he was instrumental in expanding fuel marketing operations and strengthening market presence. In addition to his executive responsibilities, Mr. Asokan serves on the Board of Sun Mobility Pte Ltd, Singapore, contributing to advancements in sustainable mobility solutions.



**STRENGTHENING MARITIME PROWESS: INS TARAGIRI COMMISSIONED INTO THE INDIAN NAVY**

In a landmark moment for India's maritime security, INS Taragiri, the indigenously built stealth frigate by Mazagon Dock Shipbuilders Ltd (MDL), was formally commissioned into the Indian Navy at Visakhapatnam on Friday, April 3, 2026 by the hands of Hon'ble Raksha Mantri, Shri Rajnath Singh. Built by Mazagon Dock Shipbuilders Limited (MDL), Mumbai, INS Taragiri is the third in the series of Project 17A, indicating another leap in India's indigenous warship design and construction. The basic design of the ship is carried out by the Indian Na-vy's in-house design organization viz. Warship Design Bureau. MDL has undertaken the detailed design & construction of the ship and Warship Overseeing Team (Mumbai) has overseen the construction. The ship, 149.02 M long, 17.8 M wide and drawing a displacement of 6400 Tons, is propelled by a combination of two (02) Gas Turbines and two (02) Main Diesel En-gines (CODOG) which enables the ship to achieve a speed of over 28 knots at design displacement. INS Taragiri is equipped with State-of-the-art stealth features, advanced weapon systems, cutting-edge sensors and high-tech automation systems for stream-lined operational efficiency. As part of the Project 17A class, the entry of INS Taragiri into the fleet will substantially enhance India's surveillance, operational reach, and maritime security across the Indian Ocean Region.



**TRIAL RUN ON NEWLY ELECTRIFIED DFC SECTION BETWEEN JNPT AND VAITARNA CONDUCTED UNDER LEADERSHIP OF MD, DFCCIL**

In a significant step towards operationalising high-capacity freight infrastructure, Dedicated Freight Corridor Corporation of India Limited has conducted a trial run on the newly electrified double-line section between Jawaharlal Nehru Port Terminal (JNPT) and Vaitarna. The trial has been undertaken under the leadership and guidance of the Managing Director, DFCCIL. The occasion was graced by Sh. Shobhit Bhatnagar, Director/OP&BD; Sh. Anurag Sharma, Director/Infrastructure; Sh. M. K. Awasthy, ED/Infrastructure; Sh. Sandesh Srivastava, ED/Projects; Sh. Vikas Srivastava, GGM/S&T; Sh. Ran Vijay Singh, GGM/Electrical; Sh. Amit Saurastri, GM/CC; and Sh. H. G. Tiwari, CGM/Mumbai, along with other senior officers and the dedicated DFCCIL team. The successful trial run of freight trains marks the completion of the entire Western Dedicated Freight Corridor (WDFC) on 31st March 2026, with operations carried out on the JNPT-New Saphale (Vaitarna) section. A container train in the down direction (JNPT - New Saphale) departed at 11:50 hrs, hauled by an electric locomotive, while in the up direction (New Saphale - a JNPT), a container train also departed at 11:50 hrs, powered by a diesel locomotive. The trial run focused on evaluating key technical and operational parameters, including track stability, behaviour of long welded rails under load, efficiency of overhead electrification systems, locomotive performance, signalling coordination, and safe movement of rolling stock.



**PNB MARATHON THEME SOLDIERATHON 2026 UNITES MORE THAN 27000 RUNNERS UNDER FIT INDIA MOVEMENT, A TRIBUTE TO INDIAN ARMED FORCES**

Punjab National Bank (PNB) witnessed an overwhelming nationwide response to PNB Soldierathon 2026, drawing participation from diverse running communities, Army groups, and fitness enthusiasts. Emerging as one of India's largest running events, the marathon reflects the country's growing culture of fitness and national unity. Organised in association with the Indian Armed Forces under the theme "Run with Soldiers - Run for Soldiers," the event brought together over 27,000 participants including soldiers, athletes, fitness enthusiasts, PNB employees, and citizens from all walks of life along with the active involvement of 1500+ volunteers, uniting India's pride and passion on a single platform. The marathon was ceremonially flagged off at Jawaharlal Nehru Stadium, New Delhi, by Chief Guests Hon'ble Governor of Mizoram General Vijay Kumar Singh PVSM, AVSM, YSM, ADC; Admiral Dinesh Kumar Tripathi, PVSM, AVSM, NM, Chief of the Naval Staff, Sh. M. Nagaraju, IAS, Secretary, DFS; Sh. Ashok Chandra (PNB MD & CEO), and senior management of PNB. Shri Ashok Chandra, MD & CEO, PNB, said: "Founded by freedom fighter Lala Lajpat Rai, PNB remains dedicated to service and nation-building. The PNB Soldierathon reflects this commitment, bringing our community together to pay tribute to the courage and selflessness of our Armed Forces."



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[Please scan this QR Code to view the Prospectus]

# VIVID ELECTROMECH LIMITED

## THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

Our Company was originally incorporated as a Private Limited Company under the name "Vivid Electromech Private Limited" under the provisions of the Companies Act, 1956 at Bombay, Maharashtra, pursuant to a certificate of incorporation dated August 10, 1990 bearing registration no 11-57679 issued by the Registrar of Companies, Bombay, Maharashtra. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on December 21, 2024 our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Vivid Electromech Private Limited" to "Vivid Electromech Limited" vide a fresh certificate of incorporation dated February 12, 2025, issued by the Registrar of Companies, Central Registration Centre. Our Company's Corporate Identity Number consequent to conversion is U31200MH1990PLC057679. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 160 of the Prospectus.

**Registered Office:** Plot No. A-173/7, T.T.C Industrial Area, MIDC, Kharine, Navi Mumbai- 400710- Maharashtra, India  
**Tel No:** +022-68175555; **E-mail:** cs@vividgroup.in; **Website:** www.vividgroup.in

**CIN:** U31200MH1990PLC057679

**Contact Person:** Chaitali Rajesh Shah, Company Secretary & Compliance Officer

### OUR PROMOTERS: SAMEER VISHVANATH ATTAVAR, MEETA SAMEER ATTAVAR AND HARDIK DINESH SHAH

Our Company has filed the Prospectus dated April 02, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of NSE (NSE Emerge) on April 07, 2026.  
**"THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)."**

### BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our Company is an ISO 9001:2015, certified manufacturer of Low-Voltage ("LV") and Medium-Voltage ("MV") electrical panels and automation systems, with over 30 years of operational history. We provide end-to-end solutions including design, fabrication, assembly, testing and commissioning of control and automation systems. Our LV electrical panel product range includes PCC, IMCC, MCC, DG Synchronization, Power Distribution Board and Outdoor Panels, while our MV electrical panel product range covers 3.3 kV to 33 kV panels and includes specialized product such as VCB Panel, Control & Relay Panels, RMG and APFC Panels. Our products, type-tested under IEC standards, cater to sectors including Data Centre & Technology, Infrastructure, Construction & Real Estate including Metro Projects, Solar & Renewable Energy, Industrial Manufacturing and Machinery etc.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 23,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF VIVID ELECTROMECH LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN OFFER PRICE OF ₹555/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 545/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 13,053.60 LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 18,84,000 EQUITY SHARES AGGREGATING TO ₹ 10,456.20 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 4,68,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹ 2,597.40 LAKHS COMPRISING; 1,17,000 EQUITY SHARES AGGREGATING TO ₹ 649.35 LAKHS BY SAMEER VISHVANATH ATTAVAR AND 3,51,000 EQUITY SHARES AGGREGATING TO ₹1,948.05 LAKHS BY MEETA SAMEER ATTAVAR (COLLECTIVELY REFERRED AS "PROMOTER SELLING SHAREHOLDERS"), OUT OF WHICH 1,18,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 555/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 659.34 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 22,33,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 555/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 12,394.26 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.46% AND 25.13% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- AND OFFER PRICE IS RS. 555/- EACH. THE OFFER PRICE IS 55.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARE  
ANCHOR INVESTOR OFFER PRICE: RS. 555/- PER EQUITY SHARE.  
THE OFFER PRICE IS 55.5 TIMES OF THE FACE VALUE

## BID/ OFFER PERIOD

**ANCHOR INVESTOR BIDDING DATE: TUESDAY, MARCH 24, 2026**

**BID/ OFFER OPENED ON: WEDNESDAY, MARCH 25, 2026**

**BID/ OFFER CLOSED ON: MONDAY, MARCH 30, 2026**

### RISKS TO INVESTORS:

- Our business is significantly dependent on the availability and cost of key raw materials such as CRCA sheets, GI sheets, aluminum, copper, and switchgears. Volatility in their prices or disruption in supply may adversely affect our business, financial condition, results of operations, and cash flows.
- We are dependent on a limited number of suppliers located within a concentrated geographical region for the supply of our raw materials, and we do not have long-term agreements with most of our suppliers. Any disruption in supply, increase in prices, or adverse developments in the region could materially and adversely affect our business, financial condition and results of operations.
- We are dependent on a few customers for a major part of our revenues. Further we do not have any long-term commitments from customers and any failure to continue our existing arrangements could adversely affect our business and results of operations.
- If there are delays in setting up the Proposed manufacturing unit or if the costs of setting up and the possible time or cost overruns related to the Proposed manufacturing unit or the purchase of plant and machinery for the Proposed manufacturing unit are higher than expected, it could have a material adverse effect on our financial condition, results of operations and growth prospects.
- We are yet to place final orders for some machinery, interior, mechanical and electrical works for the proposed manufacturing unit. Any delay in procurement, installation, or cost escalation of such machinery and works may adversely affect our expansion plan.
- Our business is dependent on the continuous and efficient operation of our manufacturing units. Any disruption, breakdown or failure of critical machinery, disruption in power supply, or temporary shutdown of our facilities may have a material adverse effect on our business, results of operations, financial condition and cash flows.
- We are dependent on our arrangement with ABB India Limited for manufacturing and integrating ArTu K low-voltage switchboards, and any modification, suspension, or non-renewal of this arrangement may materially and adversely affect our business, results of operations and financial condition.
- Any failure to meet stringent quality, safety, or compliance standards, or any defects in our products or warranty-related obligations, could result in financial losses, reputational harm, and an adverse impact on our business, financial condition, and results of operations.
- Our operations are subject to high working capital requirements. If we are unable to generate sufficient cash flows to allow us to make required payments, there may be an adverse effect on our results of operations.
- Our proposed new manufacturing facility may not achieve the expected capacity utilization, breakeven, or profitability, and market demand for our products may not absorb the additional supply, which may adversely affect our business, financial condition, results of operations, and cash flows.
- The BRLM associated with the Offer has handled 63 Public Issues in the past three financial years, out of which 4 issue was closed below the Issue Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	61	4 (SME)

- Average cost of acquisition of Equity Shares held by the Promoters and Promoter Selling Shareholders is

Sr. No.	Name	Category	No. of Shares held	Average Cost of Acquisition (in ₹)
1.	Sameer Vishvanath Attavar	Promoter Selling Shareholder	48,18,770	0.18
2.	Meeta Sameer Attavar	Promoter Selling Shareholder	12,84,880	0.06
3.	Hardik Dinesh Shah	Promoter	Nil	Nil

- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2025 for the company at the upper end (₹555) of the Price Band is 19.20

- Weighted Average Return on Net worth for Fiscals 2025, 2024 and 2023 is 57.76%.

- The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last one year, Last 18 Months, three years preceding the date of the Prospectus	Nil	Nil	0-0

- The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares of face value of Rs. 10/-)	Floor price (i.e. ₹ 528)	Cap price (i.e. ₹ 555)
Weighted average cost of acquisition of primary / new Offer	NA <sup>^</sup>	NA <sup>^</sup>	NA <sup>^</sup>
Weighted average cost of acquisition for secondary sale / acquisition	NA <sup>^^</sup>	NA <sup>^^</sup>	NA <sup>^^</sup>
Weighted average cost of acquisition of primary issuances/ secondary transactions	Nil	Nil	Nil

#### Note:

<sup>^</sup>There were no primary/ new issue of shares (equity/ convertible securities) in last 18 months from the date of the Prospectus.

<sup>^^</sup>There were no secondary transactions in last 18 months from the date of the Prospectus.

### PROPOSED LISTING: April 07, 2026 \*

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), 40% of the Anchor Investor Portion shall be reserved for, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders (1/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs and the unsubscribed portion in either of the sub categories, could be allocated to applicants in the other sub-category of NIBs) and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBSs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 295 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Offer, the designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or before April 07, 2026 \*

\*Subject to the receipt of listing and trading approval from the NSE ("NSE EMERGE").

### SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Tuesday, March 24, 2026. The Company received 9 Anchor Investors applications for 7,06,320 Equity Shares. The Anchor Investor Allocation price was finalized at ₹555/- per Equity Share. A total of 6,68,880 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 37,12,28,400.00

The Offer (excluding Anchor Investors Portion) received 669 Applications for 17,75,040 Equity Shares (after considering invalid bids. Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCBS and rejections) resulting 1.05 times subscription (including reserved portion of market maker and excluding anchor investor portion). The details of the Applications received in the Offer from various categories are as under (before rejections):

#### Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	594	2,85,120	7,82,400	0.36	15,81,99,840
2	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	39	32,160	1,11,840	0.29	1,78,48,800
3	Non-institutional Investors (above ₹1 million)	30	4,70,640	2,23,680	2.10	26,12,05,200
4	Qualified Institutional Bidders (excluding Anchors Investors)	5	8,68,320	4,46,400	1.95	48,19,17,600
5	Market Maker	1	1,18,800	1,18,800	1	6,59,34,000
<b>Total</b>		<b>669</b>	<b>17,75,040</b>	<b>16,83,120</b>	<b>1.05</b>	<b>98,51,05,440</b>

#### Final Demand:

A summary of the final demand as per NSE as on the Bid/ Offer Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	528	16,560	0.68	16,560	0.68
2	529	960	0.04	17,520	0.72
3	530	4,080	0.17	21,600	0.88
4	531	480	0.02	22,080	0.90
5	532	1,200	0.05	23,280	0.95
6	538	480	0.02	23,760	0.97
7	540	960	0.04	24,720	1.01
8	549	960	0.04	25,680	1.05
9	550	720	0.03	26,400	1.08
10	553	480	0.02	26,880	1.10
11	554	960	0.04	27,840	1.14
12	555	24,21,120	98.86	24,48,960	100.00
<b>Total</b>		<b>24,48,960</b>	<b>100.00</b>		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("NSE EMERGE") on April 02, 2026.

#### 1) Allotment to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have Bid at or above the Offer Price of ₹ 555/- per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 0.36 times i.e. for 2,80,800 Equity Shares. The total number of Equity Shares Allotted in this category is 2,80,800 Equity to 585 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
480	585	100.00	2,80,800	100.00	480	1:1	2,80,800

\*Unsubscribed portion of 5,01,600 Equity Shares has been spilled over to QIB and Nil Category

#### 2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 10,00,000) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 555/- or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 0.29 times i.e. for 32,160 Equity Shares (after rejection). The total number of Equity Shares Allotted in this category is 32,160 Equity Shares to 39 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of equity shares	Ration of allottees to applicants	Total No. of shares allocated/ allotted*
720	32	82.05	23,040	71.64	720	1:1	23,040
960	2	5.13	1,920	5.97	960	1:1	1,920
1,200	2	5.13	2,400	7.46	1,200	1:1	2,400
1,440	1	2.56	1,440	4.48	1,440	1:1	1,440
1,680	2	5.13	3,360	10.45	1,680	1:1	3,360
<b>TOTAL</b>	<b>39</b>	<b>100.00</b>	<b>32160</b>	<b>100.00</b>			<b>32160</b>

\*Unsubscribed portion of 79,680 Equity Shares has been spilled over to QIB Category

Continued on next page

# असम में भाजपा की दोतरफा रणनीति, ध्रुवीकरण को लेकर चिंता बड़ी

## भाजपा की चुनाव प्रचार को महिला केंद्रित रखने की रणनीति, चुनाव से पहले कई घोषणा

अर्चिस मोहन

गुवाहाटी के बेल्टोला इलाके में स्थित भारतीय जनता पार्टी (भाजपा) की असम इकाई का मुख्यालय, अटल बिहारी वाजपेयी भवन 5 अप्रैल की दोपहर को युवक-युवतियों के जल्ये से भरा हुआ था। वे 9 अप्रैल को राज्य की 126 सीटों पर होने वाले मतदान के लिए पार्टी की चुनाव मशीनरी को सुव्यवस्थित रखने के अपने काम में जुटे हुए थे।

छह किलोमीटर दूर, भांगागढ़ में कांग्रेस के पुराने और साधारण कार्यालय में एक शांत वातावरण था। मध्यम आयु वर्ग के पुरुषों के समूह आपस में बैठकर एक ऐसे चुनाव में अपनी पार्टी की निराशाजनक संभावनाओं पर चर्चा कर रहे थे जो तेजी से एकतरफा होता जा रहा है।

असम विधान सभा चुनावों को सांप्रदायिक आधार पर अत्यधिक ध्रुवीकृत मानने के सरल निष्कर्ष से परे, भाजपा की अपने चुनाव प्रचार को 'महिला केंद्रित चुनाव' में बदलने की चतुर रणनीति है। हालांकि इससे महिला उम्मीदवारों को अधिक अवसर नहीं मिले हैं, लेकिन उसके बावजूद का केंद्र बिंदु महिलाएं हैं, जो पार्टी की सभाओं में अपने पुरुष समकक्षों की तुलना में अधिक संख्या में उपस्थित हुई हैं।

चुनाव में उतरे कुल 722 उम्मीदवारों में से केवल 58 महिलाएं हैं। इनमें से भाजपा ने 91 सीटों पर सात महिला उम्मीदवारों को मैदान में उतारा है, जबकि कांग्रेस ने 114 सीटों पर 14 महिला उम्मीदवारों को टिकट दिया है।

हालांकि, जमीनी स्तर पर लोगों से संपर्क साधने में ही अंतर आया है। चुनाव आयोग द्वारा चुनाव कार्यक्रम की घोषणा से ठीक एक सप्ताह पहले मुख्यमंत्री हिमंत विश्व शर्मा ने 10 मार्च को अरुणोदय योजना के तहत लगभग 9,000 करोड़ रुपये की राशि 40 लाख महिलाओं को हस्तांतरित की, जो कुल मिलाकर लगभग 3,600 करोड़ रुपये थी। इस समेकित राशि में लगभग 1,250 रुपये की चार महीने की नियमित सहायता और लगभग 4,000 रुपये का विशेष बोनाग बिहू बोनस शामिल था।

57 वर्षीय शर्मा ने राज्य के चहेते 'मामा' की छ्वां बनाई है, जो मध्य प्रदेश के पूर्व मुख्यमंत्री और वर्तमान केंद्रीय मंत्री शिवराज



मुख्यमंत्री हिमंत विश्व शर्मा ने असम के नगांव में सोमवार को एक चुनावी सभा को संबोधित किया

फोटो-पीटीआई

सिंह चौहान से मिलती-जुलती है। महिलाएं 2018 में शुरू की गई अरुणोदय योजना के लिए उनका आभार व्यक्त करने के लिए उनसे मुलाकात करने आती रहती हैं। भाजपा ने अगले पांच वर्षों में चरणबद्ध तरीके से इस योजना के तहत मासिक भत्ता बढ़ाकर लगभग 3,000 रुपये करने और साथ ही प्रति वर्ष दो मुफ्त खाना पकाने के गैस सिलिंडर प्रदान करने का वादा किया है।

जहां कांग्रेस ने प्रेस कॉन्फ्रेंस और टेलीविजन बहसों के लिए अपने अधिक अनुभवों प्रवक्ताओं को मैदान में उतारा है, वहीं भाजपा ने प्रियंका तामुली जैसी अपनी 'जेन-जी' सदस्यों को चुना है। प्रियंका तामुली की उम्र 20 के दशक के उत्तरार्ध में है और उन्होंने मुख्यधारा के हिंदी समाचार चैनलों और दूरदर्शन पर पार्टी का प्रतिनिधित्व किया है। राजस्थान के एक इंजीनियर से विवाहित तामुली बताती हैं कि कैसे भाजपा असम और

शेष पूर्वोत्तर को भारतीय मुख्य भूमि के करीब लाई है, क्योंकि प्रधानमंत्री नरेंद्र मोदी ने पिछले एक दर्जन वर्षों में सात पूर्वोत्तर राज्यों का 60 से अधिक बार दौरा किया है। पार्टी रणनीतिकार मानते हैं कि तामुली और अन्य युवा महिलाओं को आगे लाना असम में भाजपा की सतत रणनीति का हिस्सा है, क्योंकि महिलाओं की घरों में मजबूत आवाज है और महिला आरक्षण अधिनियम के संदर्भ में भी, जिसे पार्टी ने शुरू किया था।

लेकिन महिलाओं तक पहुंच संघ परिवार के असम के सांस्कृतिक परिवेश को नया रूप देने के प्रयासों से गहराई से जुड़ी हुई है। पिछले सप्ताह संघ परिवार ने राम नवमी और हनुमान जयंती के उत्सव को बढ़ावा दिया, जैसा कि वह पिछले दो दशकों से करता आ रहा है। इन उत्सवों में महिलाएं अग्रणी भूमिका में थीं। तामुली और महिला कार्यकर्ता 'घुसपैठियों के खतरे' के बारे में सशक्त रूप से बात करती हैं, जो असम में बांग्ला भाषी मुसलमानों की ओर इशारा करता है, जो इसकी लगभग 30 प्रतिशत आबादी हैं। कांग्रेस प्रवक्ता अमन वदूद का मानना है

कि भाजपा और संघ परिवार, दोनों ही अपेक्षाकृत अधिक एकीकृत समाज को ध्रुवीकृत करने की कोशिश कर रहे हैं। वह कहते हैं, 'पिछले दस वर्षों में कोई सांप्रदायिक दंगा नहीं हुआ है, जो असमिया समाज की अंतर्निहित शक्ति का प्रमाण है।'

अन्य लोग, जैसे कि वरिष्ठ पत्रकार परेश मलाकर, जो नॉर्थईस्ट नाउ के संपादक हैं, आने वाले वर्षों में एक विशेष समुदाय के निरंतर 'खलनायक' के रूप में चित्रित किए जाने के कारण ध्रुवीकृत असमिया समाज की आशंका व्यक्त करते हैं।

वदूद कहते हैं कि मनमोहन सिंह के नेतृत्व वाली संयुक्त प्रगति गठबंधन (संप्रग) की केंद्र सरकार ने अपने कार्यकाल में नरेंद्र मोदी के नेतृत्व वाली केंद्र सरकार की तुलना में 2014 से अब तक अधिक अवैध प्रवासियों को निर्वासित किया है।

हालांकि, भाजपा का अभियान पहले ही जड़ पकड़ चुका है। असमिया भाषी मुस्लिम समुदायों सहित कई समुदाय बांग्ला भाषी मुसलमानों को दूर रखने के लिए भाजपा की वोट देने की बात कर रहे हैं।

## भाजपा के 47वें स्थापना दिवस पर बोले प्रधानमंत्री

# यूसीसी, 'एक राष्ट्र-एक चुनाव' पर विचार-विमर्श जारी

प्रधानमंत्री नरेंद्र मोदी ने सोमवार को समान नागरिक संहिता (यूसीसी) और 'एक राष्ट्र, एक चुनाव' को भारतीय जनता पार्टी (भाजपा) के दो अर्धे एजेंडे बताते हुए कहा कि इन पर गंभीर विचार-विमर्श हो रहा है तथा सकारात्मक दिशा में प्रगति हुई है। भाजपा के 47वें स्थापना दिवस पर एक कार्यक्रम को डिजिटल तरीके से संबोधित करते हुए, मोदी ने कहा कि पहली बार भाजपा ने 1994 में महिला आरक्षण का मुद्दा उठाया था, जबकि मौजूदा भाजपा नीत केंद्र सरकार महिला आरक्षण अधिनियम को 2029 के आम चुनाव में लागू करने के लिए पूरी तरह प्रतिबद्ध है, जिसके तहत लोक सभा और राज्य विधान सभाओं में महिलाओं के लिए 33 प्रतिशत आरक्षण होगा।

प्रधानमंत्री ने कांग्रेस पर भी निशाना साधा और कहा कि भाजपा कार्यकर्ताओं ने आपातकाल जैसी कई कठिनाइयों को सहा और कांग्रेस के शासन में उत्पीड़न का सामना किया है। उन्होंने कहा कि कई भाजपा कार्यकर्ताओं ने तो अपनी जान भी कुर्बान कर दी, जैसा कि पश्चिम बंगाल और केरल जैसे राज्यों में देखा गया, 'जहां हिंसा को एक राजनीतिक संस्कृति बना दिया गया है'। मोदी ने कहा, 'हमारा मिशन अभी जारी है। समान नागरिक संहिता, 'एक राष्ट्र, एक चुनाव' और अन्य मुद्दों पर देश में गंभीर चर्चाएं चल रही हैं और हम इन पर सकारात्मक दिशा में आगे बढ़ रहे हैं।'

उन्होंने कहा कि भाजपा देश को विकसित और आत्मनिर्भर बनाना चाहती है और इस दिशा में बढ़ती रहेगी। 'एक राष्ट्र, एक चुनाव' प्रणाली में विधान सभा और लोक सभा के चुनाव एक साथ कराने का प्रस्ताव है। समान नागरिक संहिता (यूसीसी) का उद्देश्य पूरे देश में विवाह, गोद लेने आदि के संबंध में सभी के लिए एक समान कानून बनाना है। मोदी ने कहा कि देश जानता है कि भाजपा हर चुनौती का सामना करने के लिए पूरी इमानदारी से प्रयास कर रही है और ऐसा करती रहेगी, पहले भी सकारात्मक परिणाम मिले हैं, और भविष्य में भी मिलेंगे।

उन्होंने कहा, 'ब्रिटिश काल के सैकड़ों काले कानूनों को खत्म करना, लोकतंत्र के लिए एक नए संसद भवन का निर्माण, सामान्य वर्ग के गरीबों के लिए 10 प्रतिशत आरक्षण, तीन तलाक पर प्रतिबंध लगाने वाला कानून, नागरिकता संशोधन अधिनियम, अयोध्या में राम मंदिर का निर्माण ऐसे अनगिनत काम हैं जो भाजपा के इमानदार प्रयासों का परिणाम हैं।' प्रधानमंत्री ने कहा कि भाजपा ही एकमात्र ऐसी राजनीतिक पार्टी है, जहां कार्यकर्ता पार्टी को अपनी मां मानते हैं। उन्होंने कहा कि भाजपा ने सबसे पहले 1994 में वडोदरा में महिला आरक्षण का प्रस्ताव रखा था। उन्होंने कहा, 'हमने यह भी तय किया था कि हम हमारे पार्टी संगठन में यथासंभव महिलाओं को प्रोत्साहित करेंगे। जब हम सत्ता में आए तो हमने वादा पूरा किया। अब हम पूरी तरह प्रतिबद्ध हैं कि नारी शक्ति वंदन अधिनियम को 2029 के आम चुनाव में लागू किया जाए।'

पश्चिम एशिया में जारी संघर्ष का जिक्र करते हुए उन्होंने कहा कि भाजपा युद्ध के समय भी 'वसुधैव कुटुम्बकम्' की भावना में भरोसा रखती है। उन्होंने कहा कि एक समय था जब भारत हर देश से समान दूरी बनाए



नरेंद्र मोदी, प्रधानमंत्री

रखने पर गर्व करता था, लेकिन अब वह हर देश के साथ घनिष्ठ संबंध रखते हुए आगे बढ़ रहा है। मोदी ने कहा कि भाजपा के नेतृत्व वाले राष्ट्रीय जनतांत्रिक गठबंधन (राजग) ने अपने अस्तित्व के 25 साल पूरे कर लिए हैं और यह एकमात्र ऐसा गठबंधन है, जो देश के हितों और उसके लोगों के कल्याण के लिए काम कर रहा है।

उन्होंने कहा, 'भाजपा ने गठबंधन की राजनीति में एक मिसाल कायम की है। राजग का लगातार विस्तार इस बात का प्रमाण है कि यह एक सर्व-समावेशी गठबंधन है। यह क्षेत्रीय आकांक्षियों को प्राथमिकता देते हुए काम करता है।' मोदी ने कहा कि लोगों ने वंशवादी राजनीति देखी है, जो अब भी देश के कुछ हिस्सों में है और वामपंथी शासन के मॉडल को देखा है, लेकिन भाजपा का शासन का मॉडल विशिष्ट है। उन्होंने कहा, 'हमारे शासन के मॉडल के तहत नीतियां और सरकारें स्थिर हैं।'

प्रधानमंत्री ने कहा कि भाजपा का अपना एजेंडा और उद्देश्य हैं और मौजूदा संकट से निपटने के अलावा पार्टी नीत सरकार देश को भविष्य के लिए तैयार कर रही है। वर्ष 2019 में अनुच्छेद 370 (जिसने जम्मू-कश्मीर को विशेष दर्जा दिया था) के ज्यादातर प्रावधानों को रद्द किए जाने का जिक्र करते हुए मोदी ने कहा कि दशकों तक यह कानून जम्मू-कश्मीर को देश के बाकी हिस्सों के साथ पूरी तरह से जोड़ने में एक रुकावट बना रहा। मोदी ने कहा कि राष्ट्रीय सुरक्षा और आतंकवाद जैसे मुद्दों पर भाजपा का सतत रुख रहा है।

उन्होंने कहा कि राष्ट्रीय स्वयंसेवक संघ के 'विशाल और पवित्र वटवृक्ष' की छाया में भाजपा सद्भाव और इमानदारी के साथ राजनीति करने के लिए प्रेरित हुई। उन्होंने कहा कि पार्टी 1984 को नहीं भूल सकती, जब कांग्रेस बड़ी संख्या में सीट जीती थी, लेकिन देश ने वह भी देखा कि उन्होंने लोगों को कैसे धोखा दिया। इससे पहले प्रधानमंत्री ने 'एक्स' पर भाजपा की स्थापना दिवस पर कार्यकर्ताओं को बधाई दी। भाजपा की स्थापना 6 अप्रैल, 1980 को हुई थी। उन्होंने कहा, 'पार्टी का स्थापना दिवस सिर्फ एक राजनीतिक कार्यक्रम नहीं है। यह हर कार्यकर्ता के लिए एक भावनात्मक अवसर है। यह दिन हमें देश की सेवा करने का अवसर देने के लिए पार्टी के प्रति अपना आभार व्यक्त करने का मौका देता है।' **भाषा**

Continued from previous page

### 3) Allotment to Non-Institutional Investors (More than ₹ 1,000,000)

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 555/- or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 1.12 times i.e. for 4,70,640 Equity Shares (after rejection). The total number of Equity Shares Allotted in this category is 4,19,280 Equity to 30 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/allotted*
1,920	11	36.67	21,120	4.49	1,680	1:1	18,480
240 ADDITIONAL SHARE FOR CATEGORY 1920					240	5:11	1,200
2,400	2	6.67	4,800	1.02	2,160	1:1	4,320
2,640	1	3.33	2,640	0.56	2,400	1:1	2,400
3,600	1	3.33	3,600	0.76	3,360	1:1	3,360
5,040	1	3.33	5,040	1.07	4,560	1:1	4,560
8,880	2	6.67	17,760	3.77	7,920	1:1	15,840
12,000	1	3.33	12,000	2.55	10,800	1:1	10,800
14,400	1	3.33	14,400	3.06	12,720	1:1	12,720
18,000	1	3.33	18,000	3.82	16,080	1:1	16,080
19,680	1	3.33	19,680	4.18	17,520	1:1	17,520
26,880	1	3.33	26,880	5.71	23,760	1:1	23,760
30,000	2	6.67	60,000	12.75	26,640	1:1	53,280
30,240	1	3.33	30,240	6.43	26,880	1:1	26,880
36,480	1	3.33	36,480	7.75	32,400	1:1	32,400
39,360	1	3.33	39,360	8.36	35,040	1:1	35,040
72,240	1	3.33	72,240	15.35	64,080	1:1	64,080
86,400	1	3.33	86,400	18.36	76,560	1:1	76,560
<b>TOTAL</b>	<b>30</b>	<b>100.00</b>	<b>4,70,640</b>	<b>100.00</b>			<b>4,19,280</b>

\*This includes spillover of 1,95,600 Equity Shares from Individual Investor category and Nil 1 category.

4) Allotment to Market Maker: The Basis of Allotment to Market Maker who have bid at Offer Price of ₹ 555/- per Equity Share or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 1,18,800 Equity shares the total number of shares allotted in this category is 1,18,800 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
1,18,800	1	100.00	1,18,800	100.00	1,18,800	1:1	1,18,800

### 5) Allotment to QIBs excluding Anchor Investors (After Rejections):

The Basis of Allotment to QIBs, who have bid at Issue Price of ₹555/- per Equity Share or above, was finalized in consultation with NSE. The category was subscribed by 1.04 times i.e. for 8,68,320 Equity shares. As per the SEBI Regulations, 5% of Net QIB portion was reserved for mutual funds i.e. 22,320 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 8,32,080 (i.e. Including unsubscribed portion of 22,320 Equity Shares from Mutual Fund) Equity Shares on a proportionate basis. The total number of shares allotted in this category is 8,32,080 Equity Shares to 5 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total*
QIB	-	-	-	6,86,880	1,45,200	-	-	<b>8,32,080</b>

\*This includes spillover of 3,85,680 Equity Shares from Individual Investor category and 22,320 Equity Shares from Mutual Fund category.

### 6) Allotment to Anchor Investors (After Rejections):

The Company in consultation with the BRLM has allocated 6,68,880 Equity Shares to 9 Anchor Investors at the Anchor Investor Issue Price of ₹ 555/- per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	VC'S	TOTAL
ANCHOR	-	-	-	3,07,200	2,35,200	1,26,480	-	<b>6,68,880</b>

The Board of Directors of our Company at its meeting held on April 02, 2026 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Offer Account on or before April 06, 2026. In case the same is not received within ten days, Investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on April 06, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence trading on April 07, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated April 02, 2026 filed with the Registrar of Companies, Mumbai, Maharashtra, ("RoC").

## INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Offer, MUFG Intime India Private Limited

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer has handled 63 Public Issues in the past three financial years, out of which 4 issue was closed below the Issue Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	61	4 (SME)

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

	<b>MUFUG Intime India Private Limited</b> <i>(Formerly known as Link Intime India Private Limited)</i> Address: C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India Telephone: +91 810 811 4949; Email: vividelectromech.smeipo@in.mnps.mufg.com Investor grievance email: vividelectromech.smeipo@in.mnps.mufg.com; Website: https://in.mnps.mufg.com/ Contact Person: Shanti Gopalkrishnan; Designation: Asst. Vice President- Investor Relations SEBI Registration No.: INR000004058; CIN: U67190MH1999PTC118368
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Place: Navi Mumbai, Maharashtra  
Date: April 06, 2026

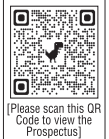
On behalf of Board of Directors  
Vivid Electromech Limited  
Sd/-  
Chaitali Rajesh Shah  
Company Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF VIVID ELECTROMECH LIMITED

Disclaimer: Vivid Electromech Limited has filed the Prospectus with the RoC on April 02, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at: www.vividgroup.com and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 30 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



# VIVID ELECTROMECH LIMITED

## THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

Our Company was originally incorporated as a Private Limited Company under the name "Vivid Electromech Private Limited" under the provisions of the Companies Act, 1956 at Bombay, Maharashtra, pursuant to a certificate of incorporation dated August 10, 1990 bearing registration no 11-57679 issued by the Registrar of Companies, Bombay, Maharashtra. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on December 21, 2024 our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Vivid Electromech Private Limited" to "Vivid Electromech Limited" vide a fresh certificate of incorporation dated February 12, 2025, issued by the Registrar of Companies, Central Registration Centre. Our Company's Corporate Identity Number consequent to conversion is U31200MH1990PLC057679. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 160 of the Prospectus.

**Registered Office:** Plot No. A-173/7, T.T.C Industrial Area, MIDC, Khairne, Navi Mumbai- 400710- Maharashtra, India  
**Tel No.:** +022-68175555; **E-mail:** cs@vividgroup.in; **Website:** www.vividgroup.in  
**CIN:** U31200MH1990PLC057679

**Contact Person:** Chaitali Rajesh Shah, Company Secretary & Compliance Officer

### OUR PROMOTERS: SAMEER VISHVANATH ATTAVAR, MEETA SAMEER ATTAVAR AND HARDIK DINESH SHAH

Our Company has filed the Prospectus dated April 02, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of NSE (NSE Emerge) on April 07, 2026.  
**"THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)."**

### BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our Company is an ISO 9001:2015, certified manufacturer of Low-Voltage ("LV") and Medium-Voltage ("MV") electrical panels and automation systems, with over 30 years of operational history. We provide end-to-end solutions including design, fabrication, assembly, testing and commissioning of control and automation systems. Our LV electrical panel product range includes MCC, IMCC, MCC, DG Synchronization, Power Distribution Board and Outdoor Panels, while our MV electrical panel product range covers 3.3 kV to 33 kV panels and includes specialized product such as VCB Panel, Control & Relay Panels, RMG and APC Panels. Our products, type-tested under IEC standards, cater to sectors including Data Centre & Technology, Infrastructure, Construction & Real Estate including Metro Projects, Solar & Renewable Energy, Industrial Manufacturing and Machinery etc.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 23,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF VIVID ELECTROMECH LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN OFFER PRICE OF ₹555/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 545/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 13,053.60 LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 18,84,000 EQUITY SHARES AGGREGATING TO ₹ 10,456.20 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 4,68,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹ 2,597.40 LAKHS COMPRISING: 1,17,000 EQUITY SHARES AGGREGATING TO ₹ 649.35 LAKHS BY SAMEER VISHVANATH ATTAVAR AND 3,51,000 EQUITY SHARES AGGREGATING TO ₹ 1,948.05 LAKHS BY MEETA SAMEER ATTAVAR (COLLECTIVELY REFERRED AS "PROMOTER SELLING SHAREHOLDERS"), OUT OF WHICH 1,18,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 555/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 659.34 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 22,33,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 555/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 12,394.26 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.46% AND 25.13% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- AND OFFER PRICE IS RS. 555/- EACH. THE OFFER PRICE IS 55.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARE  
ANCHOR INVESTOR OFFER PRICE: RS. 555/- PER EQUITY SHARE.  
THE OFFER PRICE IS 55.5 TIMES OF THE FACE VALUE

### BID/ OFFER PERIOD

**ANCHOR INVESTOR BIDDING DATE: TUESDAY, MARCH 24, 2026**

**BID/ OFFER OPENED ON: WEDNESDAY, MARCH 25, 2026**

**BID/ OFFER CLOSED ON: MONDAY, MARCH 30, 2026**

### RISKS TO INVESTORS:

- Our business is significantly dependent on the availability and cost of key raw materials such as CRCA sheets, GI sheets, aluminum, copper, and switchgears. Volatility in their prices or disruption in supply may adversely affect our business, financial condition, results of operations, and cash flows.
- We are dependent on a limited number of suppliers located within a concentrated geographical region for the supply of our raw materials, and we do not have long-term agreements with most of our suppliers. Any disruption in supply, increase in prices, or adverse developments in the region could materially and adversely affect our business, financial condition and results of operations.
- We are dependent on a few customers for a major part of our revenues. Further we do not have any long-term commitments from customers and any failure to continue our existing arrangements could adversely affect our business and results of operations.
- There are delays in setting up the Proposed manufacturing unit or if the costs of setting up and the possible time or cost overruns related to the Proposed manufacturing unit or the purchase of plant and machinery for the Proposed manufacturing unit are higher than expected, it could have a material adverse effect on our financial condition, results of operations and growth prospects.
- We are yet to place final orders for some machinery, interior, mechanical and electrical works for the proposed manufacturing unit. Any delay in procurement, installation, or cost escalation of such machinery and works may adversely affect our expansion plan.
- Our business is dependent on the continuous and efficient operation of our manufacturing units. Any disruption, breakdown or failure of critical machinery, disruption in power supply, or temporary shutdown of our facilities may have a material adverse effect on our business, results of operations, financial condition and cash flows.
- We are dependent on our arrangement with ABB India Limited for manufacturing and integrating ArTu K low-voltage switchboards, and any modification, suspension, or non-renewal of this arrangement may materially and adversely affect our business, results of operations and financial condition.
- Any failure to meet stringent quality, safety, or compliance standards, or any defects in our products or warranty-related obligations, could result in financial losses, reputational harm, and an adverse impact on our business, financial condition, and results of operations.
- Our operations are subject to high working capital requirements. If we are unable to generate sufficient cash flows to allow us to make required payments, there may be an adverse effect on our results of operations.
- Our proposed new manufacturing facility may not achieve the expected capacity utilization, breakeven, or profitability, and market demand for our products may not absorb the additional supply, which may adversely affect our business, financial condition, results of operations, and cash flows.
- The BRLM associated with the Offer has handled 63 Public Issues in the past three financial years, out of which 4 Issue was closed below the Issue Price on listing date.

- Average cost of acquisition of Equity Shares held by the Promoters and Promoter Selling Shareholders is

Sr. No.	Name	Category	No. of Shares held	Average Cost of Acquisition (in ₹)
1.	Sameer Vishvanath Attavar	Promoter Selling Shareholder	48,18,770	0.18
2.	Meeta Sameer Attavar	Promoter Selling Shareholder	12,84,880	0.06
3.	Hardik Dinesh Shah	Promoter	Nil	Nil

- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2025 for the company at the upper end (₹555) of the Price Band is 19.20
- Weighted Average Return on Net worth for Fiscals 2025, 2024 and 2023 is 57.76%.
- The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in Rs.)
Last one year, Last 18 Months, Three years preceding the date of the Prospectus	Nil	Nil	0-0

- The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares of face value of Rs. 10/-)	Floor price (i.e. ₹ 528)	Cap price (i.e. ₹ 555)
Weighted average cost of acquisition of primary / new Offer	NA <sup>^</sup>	NA <sup>^</sup>	NA <sup>^</sup>
Weighted average cost of acquisition of secondary sale / acquisition	NA <sup>^^</sup>	NA <sup>^^</sup>	NA <sup>^^</sup>
Weighted average cost of acquisition of primary issuances/secondary transactions	Nil	Nil	Nil

### Note:

- There were no primary/ new issue of shares (equity/ convertible securities) in last 18 months from the date of the Prospectus.
- There were no secondary transactions in last 18 months from the date of the Prospectus.

### PROPOSED LISTING: April 07, 2026 \*

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), 40% of the Anchor Investor Portion shall be reserved for, (i) 38.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the (Mutual Fund Portion) will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders (1/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10.00 Lakhs and 2/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs and the unsubscribed portion in either of the sub categories, could be allocated to applicants in the other sub-category of NIBs) and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of individual investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSS or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 295 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Offer, the designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or before April 07, 2026 \*

\*Subject to the receipt of listing and trading approval from the NSE ("NSE EMERGE").

### SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Tuesday, March 24, 2026. The Company received 9 Anchor Investors applications for 7,06,320 Equity Shares. The Anchor Investor Allocation price was finalized at ₹555/- per Equity Share. A total of 6,68,880 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 37,12,28,400.00

The Offer (excluding Anchor Investors Portion) received 669 Applications for 17,75,040 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawn/ Cancelled Bids reported by SCSB and rejections) resulting 1.05 times subscription (including reserved portion of market maker and excluding anchor investor portion). The details of the Applications received in the Offer from various categories are as under (before rejections):

#### Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares reserved as per Prospectus	No. of times Submitted	Amount (Rs.)
1.	Individual Investors	594	2,85,120	7,82,400	0.36	15,81,99,840
2.	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	39	32,160	1,11,840	0.29	1,78,48,800
3.	Non-institutional Investors (above ₹1 million)	30	4,70,640	2,23,680	2.10	26,12,05,200
4.	Qualified Institutional Bidders (excluding Anchor Investors)	5	8,68,320	4,46,400	1.95	48,19,17,600
5.	Market Maker	1	1,18,800	1,18,800	1	6,59,34,000
<b>Total</b>		<b>669</b>	<b>17,75,040</b>	<b>16,83,120</b>	<b>1.05</b>	<b>98,51,05,440</b>

#### Final Demand:

A summary of the final demand as per NSE as on the Bid/ Offer Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	528	16,560	0.68	16,560	0.68
2	529	960	0.04	17,520	0.72
3	530	4,800	0.17	21,840	0.86
4	531	480	0.02	22,800	0.90
5	532	1,200	0.05	23,280	0.95
6	538	480	0.02	23,760	0.97
7	540	960	0.04	24,720	1.01
8	549	960	0.04	25,680	1.05
9	550	720	0.03	26,400	1.08
10	553	480	0.02	26,880	1.10
11	554	960	0.04	27,840	1.14
12	555	24,21,120	98.86	24,48,960	100.00
<b>Total</b>		<b>24,48,960</b>	<b>100.00</b>		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("NSE EMERGE") on April 02, 2026.

#### 1) Allotment to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have bid at or above the Offer Price of ₹ 555/- per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 0.36 times i.e. for 2,80,800 Equity Shares. The total number of Equity Shares Allotted in this category is 2,80,800 Equity to 585 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
480	585	100.00	2,80,800	100.00	480	1:1	2,80,800

<sup>^</sup>Unsubscribed portion of 5,01,600 Equity Shares has been spilled over to QIB and Nil Category

#### 2) Allotment to Non-institutional Investors (More than 2 lots and up to ₹ 10,00,000) (After Rejections):

The Basis of Allotment to the Non-institutional Investors, who have bid at the Offer Price of ₹ 555/- or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 0.29 times i.e. for 32,160 Equity Shares (after rejection). The total number of Equity Shares Allotted in this category is 32,160 Equity Shares to 39 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of equity shares	Ratio of allottees to applicants	Total No. of shares allocated/allotted*
720	32	82.05	23,040	71.64	720	1:1	23,040
960	2	5.13	1,920	5.97	960	1:1	1,920
1,200	2	5.13	2,400	7.46	1,200	1:1	2,400
1,440	1	2.56	1,440	4.48	1,440	1:1	1,440
1,680	2	5.13	3,360	10.45	1,680	1:1	3,360
<b>TOTAL</b>	<b>39</b>	<b>100.00</b>	<b>32,160</b>	<b>100.00</b>			<b>32,160</b>

<sup>^</sup>Unsubscribed portion of 79,680 Equity Shares has been spilled over to QIB Category

**Continued from previous page**

**3) Allotment to Non-Institutional Investors (More than ₹ 1,00,000)**

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 555/- or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 1.12 times i.e. for 4,70,640 Equity Shares (after rejection). The total number of Equity Shares Allotted in this category is 4,19,280 Equity to 30 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ratio of allottees to applicants	Total No. of shares allocated/allotted*
1,820	11	36.67	21,120	4.49	1,680	1:1	1,680
240 ADDITIONAL SHARE FOR CATEGORY 1920							
2,400	2	6.67	4,800	1.02	2,160	1:1	2,160
2,640	1	3.33	2,640	0.56	2,400	1:1	2,400
3,600	1	3.33	3,600	0.76	3,360	1:1	3,360
5,040	1	3.33	5,040	1.07	4,560	1:1	4,560
8,880	2	6.67	17,760	3.77	7,920	1:1	15,840
12,000	1	3.33	12,000	2.55	10,800	1:1	10,800
14,400	1	3.33	14,400	3.06	12,720	1:1	12,720
18,000	1	3.33	18,000	3.82	16,080	1:1	16,080
19,680	1	3.33	19,680	4.18	17,520	1:1	17,520
26,880	1	3.33	26,880	5.71	23,760	1:1	23,760
30,000	2	6.67	60,000	12.75	26,640	1:1	53,280
30,240	1	3.33	30,240	6.43	26,880	1:1	26,880
36,480	1	3.33	36,480	7.75	32,400	1:1	32,400
39,360	1	3.33	39,360	8.36	35,040	1:1	35,040
72,240	1	3.33	72,240	15.35	64,080	1:1	64,080
86,400	1	3.33	86,400	18.36	76,560	1:1	76,560
<b>TOTAL</b>	<b>30</b>	<b>100.00</b>	<b>4,70,640</b>	<b>100.00</b>			<b>4,19,280</b>

\*This includes spillover of 1,95,600 Equity Shares from Individual Investor category and Nil 1 category.

**4) Allotment to Market Maker:** The Basis of Allotment to Market Maker who have bid at Offer Price of ₹ 555/- per Equity Share or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 1,18,800 Equity shares the total number of shares allotted in this category is 1,18,800 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
1,18,800	1	100.00	1,18,800	100.00	1,18,800	1:1	1,18,800

**5) Allotment to QIBs excluding Anchor Investors (After Rejections):**

The Basis of Allotment to QIBs, who have bid at Issue Price of ₹555/- per Equity Share or above, was finalized in consultation with NSE. The category was subscribed by 1.04 times i.e. for 8,68,320 Equity shares. As per the SEBI Regulations, 5% of Net IPO portion was reserved for mutual funds i.e. 22,32,000 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 8,32,080 (i.e. Including unsubscribed portion of 22,32,000 Equity Shares from Mutual Fund) Equity Shares on a proportionate basis. The total number of shares allotted in this category is 8,32,080 Equity Shares to 5 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FI'S/BANK'S	MFS	IC'S	NBFC'S	AIF	FPI/FPI	Others	Total*
QIB	-	-	-	6,86,880	1,45,200	-	-	8,32,080

\*This includes spillover of 3,85,680 Equity Shares from Individual Investor category and 22,32,000 Equity Shares from Mutual Fund category.

**6) Allotment to Anchor Investors (After Rejections):**

The Company in consultation with the BRLM has allocated 6,68,880 Equity Shares to 9 Anchor Investors at the Anchor Investor Issue Price of ₹ 555/- per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI/FPC	VC'S	TOTAL
ANCHOR	-	-	-	3,07,200	2,35,200	1,26,480	-	6,68,880

The Board of Directors of our Company at its meeting held on April 02, 2026 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCsBs have been dispatched / mailed for unblocking of funds and transfer to the Public Offer Account on or before April 06, 2026. In case the same is not received within ten days, Investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees shall be placed on April 06, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Equity Shares are in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence trading on April 07, 2026.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated April 02, 2026 filed with the Registrar of Companies, Mumbai, Maharashtra, ("RoC").

**INVESTORS, PLEASE NOTE**

The details of the allotment made has been hosted on the website of the Registrar to the Offer, MUFU Intime India Private Limited

**TRACK RECORD OF BOOK RUNNING LEAD MANAGER:** The BRLM associated with the Offer has handled 63 Public Issues in the last three financial years, out of which 4 issue was closed below the Issue Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	61	4 (SME)

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

**MUFU Intime**

**MUFU Intime India Private Limited**  
(Formerly known as Link Intime India Private Limited)  
Address: C-101, 1st Floor, 247 Park, I. B. S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India  
Telephone: +91 810 811 4949; Email: vividelectromech.sme@ipin.mnps.mufu.com  
Investor grievance email: vividelectromech.sme@ipin.mnps.mufu.com; Website: https://in.mnps.mufu.com/  
Contact Person: Shani Gopalkrishnan; Designation: Asst. Vice President- Investor Relations  
SEBI Registration No.: INR000004058; CIN: U67190MH1999PTC118368

On behalf of Board of Directors  
Vivid Electromech Limited  
Sd/-  
Chaitali Rajesh Shah  
Company Secretary and Compliance Officer

Place: Navi Mumbai, Maharashtra  
Date: April 06, 2026

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF VIVID ELECTROMECH LIMITED**

**Disclaimer:** Vivid Electromech Limited has filed the Prospectus with the RoC on April 02, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at [www.hemsecurities.com](http://www.hemsecurities.com) and the Company at [www.vividgroup.com](http://www.vividgroup.com) and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 30 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.

# जागतिक तणावातही भारतीय अर्थव्यवस्था दणकट

## महागाई रोखण्यासाठी सरकारचा आराखडा

**मुंबई, दि. ०६ (प्रतिनिधी):** जागतिक स्तरावर वाढत्या तणावामुळे अनेक देशांच्या अर्थव्यवस्थांवर दबाव वाढत असताना भारतीय अर्थव्यवस्था तुलनेने मजबूत राहण्याची शक्यता व्यक्त करण्यात आली आहे. तेल आणि वायूच्या किमतींमध्ये वाढ, तसेच भूराजकीय अनिश्चितता यामुळे जगातील अनेक देशांचा विकास दर नंदावण्याची भीती व्यक्त होत असली, तरी भारताची वाढ कायम राहण्याचा अंदाज आहे.



CareEdge Ratings या पतनमानक संस्थेच्या ताच्या अहवालानुसार २०२६-२७ या आर्थिक वर्षात भारताचा सकल देशांत उत्पादन वाढला दर सुमारे ६.७ टक्के राहू शकतो. बाह्य धक्क्यांचा सामना करण्याची क्षमता भारतीय अर्थव्यवस्थेवर असल्याचे अहवालाने नमूद करण्यात आले आहे. परिचय आशियातील संपर्काचा परिणाम प्रमुखत्वेने वाढत्या कच्च्या तेलालाच्या किमतीच्या माध्यमातून जाणवत असल्याचेही सांगण्यात आले आहे.

महागाईबाबतही तुलनेने सकारात्मक चित्र मांडण्यात आले आहे. चालू आर्थिक वर्षात किरकोळ महागाई ४.५ ते ४.७ टक्क्यांच्या दरम्यान राहण्याची शक्यता आहे. वाढत्या जागतिक तेल किमतीचा थेट परिणाम ग्राहकांवर होऊ नये यासाठी

# बोफा सिव्युरिटीजकडून गुंतवणूकदारांना सावधगिरीचा इशारा

## 'निफ्टी ५०'साठी सुधारित भाकित जाहीर



**मुंबई, दि. ०६ (प्रतिनिधी):** पश्चिम आशियातील वाढत्या संपर्कामुळे आणि खनिज तेलाच्या किमतींमध्ये झालेल्या झपाट्याने वाढीच्या पार्श्वभूमीवर जागतिक दलाली बोफा सिव्युरिटीज ने भारतीय शेअर बाजारवातात सावध गिरी घेतली आहे. निफ्टी ५० निदेशांकासाठी डिसेंबर २०२६ पर्यंतचे उद्दिष्ट सुधारित करताना या प्रवासात अस्थिरता कायम राहण्याची शक्यता व्यक्त करण्यात आली आहे. तसेच २०२७ साठी देशाच्या आर्थिक वाढीचा आणि कंपन्यांच्या कमाईचा अंदाजही कमी करण्यात आला आहे. बोफा सिव्युरिटीजने निफ्टी ५० निदेशांकासाठी ७७,५०० ते ८८,१०० या दरम्यानचे सुधारित उद्दिष्ट निश्चित केले आहे. मात्र महागाईचा दबाव आणि जागतिक आर्थिक मंदीची शक्यता यामुळे हा

प्रवास खडतर ठरू शकतो, असा इशारा देण्यात आला आहे. निफ्टीतील कंपन्यांच्या आर्थिक वर्ष २०२७ मधील कमाई वाढीचा अंदाज १४ टक्क्यांवरून कमी करून ८.५ टक्क्यांवर आणण्यात आला आहे. विशेषतः ऊर्जा आणि वाहन क्षेत्रातील कंपन्यांवरचा अडिच परिणाम होण्याची शक्यता व्यक्त करण्यात आली आहे.

अंदाज जटिल नव्हे, उद्योगांवर आणण्यात आला आहे. पश्चिम आशियातील संपर्क दीर्घकाळ चालू राहिल्यास परिस्थिती आणखी गंभीर होऊ शकते. अशा परिस्थितीत आर्थिक वाढ तीन टक्क्यांपर्यंत घसरू शकते, तर कंपन्यांच्या नफ्याची वाढ जवळपास शून्यावर येण्याची शक्यता व्यक्त करण्यात आली आहे. गुंतवणूकदारांसाठी बोफाने सावधगिरीचा सल्ला दिला आहे. सध्याच्या घसरणीनेतरही भारतीय प्रमाणात आधार देऊ शकतात, असेही नमूद करण्यात आले. आर्थिक वर्ष २०२६-२७ साठी देशाच्या सकल देशांत उत्पादन वाढीचा अंदाजही कमी करण्यात आला आहे. पूर्वीचा ७.२ टक्क्यांचा

# एचपीसीएलकडून इंधन-एलपीजीचा अखंड पुरवठा;

## ५ दिवसांत ६२ लाखांहून अधिक सिलेंडर्स वितरण

**मुंबई, दि. ०६ (प्रतिनिधी):** देशातील ऊर्जा गरजा सुटवितरण पूर्ण करण्यासाठी हिंदुस्थान पेट्रोलियम कॉर्पोरेशन लिमिटेड (एचपीसीएल) ने देशभर इंधन आणि एलपीजीचा अखंड पुरवठा सुरू ठेवला आहे. १ ते ५ एप्रिल २०२६ या काळात एचपीसीएलने ६२.८३ लाख एलपीजी सिलेंडर्स वितरित करून पुरवठा साखळ्यांची कार्यक्षमता वाढवून दिली आहे. वाढत्या मागणीच्या पार्श्वभूमीवरही कंपनीने नियमित पुरवठा राखल्याचा दावा केला आहे. याच काळात एचपीसीएलने १३२.८१ टायपेट्रोल प्रदेला आणि

२७०.६४ टायपेट्रोल डिझेलचे तेलाले विक्री नोंदवली. देशभर वितरित ग्राहकांना वेळेवर इंधन मिळवणे यासाठी ३०,९४४ टर्नसॉव्हेट पेट्रोल, डिझेल आणि पीडीएस एस्केओचा पुरवठा वितरित करून पुरवठा साखळ्यांची कार्यक्षमता वाढवून दिली आहे. भागात रेंधानेही उपलब्धता कायम ठेवण्यात यश आले. प्लगिनीय विभागात कंपनीने ५ किलोचे १,०५,१८३ फ्री ट्रेड सिलेंडर्स आणि २ किलोचे

१०,१८७ सिलेंडर्स वितरित केले. स्थलांतरित कामगार, लघुउत्पन्न आणि सुरक्षित वाढवण्यात आली आहे. ग्राहकांच्या तक्रारींचे निराकरण करण्यासाठी कंपनी वेब पोर्टल आणि टोल-फ्री सेवाही सक्रिय ठेवत आहे. दरम्यान, प्लॅटफॉर्मचा वापर मोठ्या प्रमाणावर वाढला असून ५ एप्रिल रोजी १६.४ टक्के एलपीजी बुकिंग आयव्हीआयएस, एसएसएस, मिस कॉल, मोबाईल ॲप आणि

व्हाट्सअपद्वारे करण्यात आले. ओटीपी आधारित प्रमाणीकरणामुळे वितरण प्रक्रियेत पादर्शकता आणि सुरक्षितता वाढवण्यात आली आहे. ग्राहकांच्या तक्रारींचे निराकरण करण्यासाठी कंपनी वेब पोर्टल आणि टोल-फ्री सेवाही सक्रिय ठेवत आहे. दरम्यान, प्लॅटफॉर्मचा वापर मोठ्या प्रमाणावर वाढला असून ५ एप्रिल रोजी १६.४ टक्के एलपीजी बुकिंग आयव्हीआयएस, एसएसएस, मिस कॉल, मोबाईल ॲप आणि



२२ वितरकचे निलंबन करण्यात आले. समन्वयाने ६५६ छोटे टायपेट्रोल, ४० गुठले नोंदवण्यात आले आणि ३,१६३ एलपीजी सिलेंडर्स जप्त करण्यात आले. एचपीसीएलने एलपीजीचा पुरवठा पुरेसा अन्वयनेक साठा टाळण्याचे आवाहन केले आहे. अधिकृत माध्यमांवरूनच माहिती घेण्याचा सल्लाही देण्यात आला आहे.

स्वनेलसे-स्टील वापर रॉड क्षेत्रात कर्मचारी वैशिष्ट्यपूर्ण स्थान निर्माण केले आहे. रोलिंगसाठी शेट चार्जिंग क्षमता असलेली शेट देवातील एचएम कंपनी असल्याचा दावा करण्यात आला आहे. या प्रक्रियेचे गरम स्टेनलेस-स्टील विटेट देव वापर रॉड रोलिंग-मिलमध्ये पुढे जाणे पुरवठ्यात प्रक्रियेची गरज कमी होते. परिणामी इंधनाचा वापर कमी होऊन उत्पादन खर्चावर नियंत्रण मिळते.