



# Hem Securities Ltd.

Building Your Wealth Through Values

Member: BSE, CDSL-DP  
Category 1 Merchant Banker, Portfolio Manager  
Sebi Regd. No.: IN DP CDSL-83-2000, BSE-INZ000168034,  
M.B.-INM000010981, P. M. -INP000006794  
CIN: U67120RJ1995PLC010390  
[www.hemsecurities.com](http://www.hemsecurities.com)

## Consent Letter

Date: September 25, 2025

To,  
The Board of Directors,  
Vivid Electromech Limited  
Vivid House, Plot No. A-173/7,  
T.T.C Industrial Area, MIDC, Kharine,  
Navi Mumbai, Maharashtra – 400710

### Sub: Proposed SME Initial Public Offer (IPO) of Vivid Electromech Limited

Dear Sir/Ma'am,

We, Hem Securities Limited, hereby give our consent to act as the “Book Running Lead Manager to the Offer” to the Proposed Public Offer of Vivid Electromech Limited on the Emerge Platform of National Stock Exchange of India Limited (“NSE Emerge”) pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the “Book Running Lead Manager to the Offer” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to file, with Registrar of Companies, SEBI and the Stock Exchange, in respect of the proposed Initial Public Offer.

We authorize “Vivid Electromech Limited” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of sections 26 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as Merchant Banker to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is **INM000010981**.

Yours faithfully,

For Hem Securities Limited

Prateek Jain  
Managing Director  
DIN: 03518736

Date: - August 08, 2025

To,  
The Board of Directors,  
Vivid Electromech Limited  
Plot no. A-173/7 T.T.C Industrial Area, Khairane,  
Navi Mumbai, Maharashtra, India, 400710

Dear Sir/Madam,

**Sub: Consent to be named as "Legal Advisor to the offer" to the company for the Initial Public Offer (IPO) of Vivid Electromech Limited (CIN: U31200MH1990PLC057679)**

We, the undersigned, hereby give our consent our name being included as "Legal Advisors to the offer" for the Initial Public Offer of "Vivid Electromech Limited" on Stock Exchange pursuant to the provision of Section 26 & 32 of the Companies Act, 2013. We have no objection to our name being inserted as the "Legal Advisor to the offer" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed with Stock Exchange and Red Herring Prospectus/ Prospectus to be filled with SEBI and Registrar of Companies, Mumbai ("RoC"), pursuant to the provision of Section 26 & 32 of Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time and to the other regulatory authorities as may be required.

We authorize "Vivid Electromech Limited" to deliver a copy of this consent letter to SEBI/ Stock Exchange/ Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended from time to time and to other regulatory authorities as may be required.

Name:	Vedanta Law Chambers
Address:	1 <sup>st</sup> Floor, SSK House, B-62, Sahakar Marg, Lal Kothi, Jaipur-302015, Rajasthan, India
Telephone:	+91- 141 -2740911, +91- 141 -4014091
Fax: -	+91- 141 -2740911
Website: -	www.vedantalawchambers.com
Email id:	vedantalawchambers@gmail.com
Contact Person:	Advocate Nivedita Ravindra Sarda

Thanking you,

Yours faithfully,  
For Vedanta Law Chambers



Nivedita Ravindra Sarda, Advocate  
Partner

Date: Thursday, July 3, 2025

To,

The Board of Directors,  
**VIVID ELECTROMECH LIMITED.**  
Plot No. A-173/7 T.T.C Industrial Area,  
Kharine, Thane, Navi Mumbai,  
Maharashtra, India, 400710

Dear Sir(s),

**Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares (“IPO”) of Vivid Electromech Limited (the “Company”)**

We, hereby give consent to act as “Registrar to the Issue” in the Draft Offer Document / Offer Document which the company intends to issue in respect of the proposed issue of equity shares. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Sections 26 & 32 of the Companies Act, 2013.

We also authorize you to deliver a copy of this No Objection Certificate to any competent authority as the Company may deem fit.

<b>Name:</b>	<b>MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)</b>
<b>CIN:</b>	U67190MH1999PTC118368
<b>Address:</b>	C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India.
<b>Telephone:</b>	+91 810 811 4949
<b>Email id:</b>	<a href="mailto:vividelectromech.smeipo@in.mpms.mufig.com">vividelectromech.smeipo@in.mpms.mufig.com</a>
<b>Investor grievance email:</b>	<a href="mailto:vividelectromech.smeipo@in.mpms.mufig.com">vividelectromech.smeipo@in.mpms.mufig.com</a>
<b>Website:</b>	<a href="https://in.mpms.mufig.com/">https://in.mpms.mufig.com/</a>
<b>Contact Person:</b>	Shanti Gopalkrishnan
<b>SEBI Regn No:</b>	INR000004058

Thanking you,  
Yours faithfully,

**MUFG Intime India Private Limited**  
(Formerly Link Intime India Private Limited)


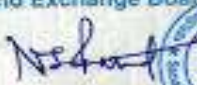


**Authorised Signatory**  
Name: Dhawal Adalja  
Designation: Vice President  
Place: Mumbai

**Annexure A**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a registrar to an issue and share transfer agent are true and correct:

1. Registration Number:	INR000004058
2. Date of registration / Renewal of registration:	05.12.2024
3. Date of expiry of registration:	NA
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting registrar from acting as registrar and share transfer agent to the Offer:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Period up to which registration/ renewal fees has been paid:	Permanent Registration / December 04, 2029
8. Details of any penalty imposed	It has a clean track record and no penalty has been imposed upon it by SEBI in the past except below cases: Adjudication order no. Order/BM/JR/2022-23/ 23296 – 23297 dated January 31, 2023 in the matter of complaint by Pushpaben Rasiklal Patel. Adjudication Order No. Order/AN/SM/2024-25/31090 dated 30.12.2024 passed by the Adjudicating Officer in the matter of Link Intime India Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 10 January 2025. Adjudication Order No. Order/NH/YK/2024-25/31191 dated 11.02.2025 passed by the Adjudicating Officer in respect of Link Intime India Private Limited (Noticee) in the matter of TSR Consultants Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 20 February 2025.

<p><b>निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता</b></p>	<p>FORM B</p>	<p><b>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</b></p>
<p><b>भारतीय प्रतिभूति और विनियम बोर्ड</b></p> <p><b>SECURITIES AND EXCHANGE BOARD OF INDIA</b></p> <p>[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993</p> <p>(Registrars to an issue and Share transfer agents) Regulations, 1993</p> <p>(विनियम B)</p> <p>(Regulation B)</p> <p>00 14 50</p> <p><b>रजिस्ट्रीकरण का प्रमाणपत्र</b></p> <p><b>CERTIFICATE OF REGISTRATION</b></p>		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अर्थात् बचाने एवं नियंत्रण और विनियमों के तहत चर्चित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर* अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p><b>MUFG INTIME INDIA PRIVATE LIMITED</b>  <b>C-101 1ST FLOOR, 247 PARK,</b>  <b>LBS MARG, VIKHROLI WEST</b>  <b>MUMBAI - 400083, MAHARASHTRA INDIA</b></p>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियकलाप करने के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is <b>INR000004058</b></p>		
<p><b>This certificate of Registration shall be valid from 05/12/2024, unless Suspended or cancelled by the Board (Certificate re-issued w.e.f 29.01.2025)</b></p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
<p>स्थान Place <b>Mumbai</b></p>		<p>अदेश से  <b>भारतीय प्रतिभूति और विनियम बोर्ड</b>          के लिए और उसकी ओर से          By order          For and on behalf of  <b>Securities and Exchange Board of India</b></p> <p>  <b>Narendra Rawat</b>          प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory</p>
<p>तारीख Date <b>January 29, 2025</b></p> <p>*को लागू न हो उसे काट दें। *Delete whichever is not applicable</p>		



## Consent Letter

Date: December 31, 2025

To,  
The Board of Directors,  
Vivid Electromech Limited  
Vivid House, Plot No. A-173/7,  
T.T.C Industrial Area, MIDC, Kharane,  
Navi Mumbai, Maharashtra – 400710

Dear Sir,

Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares (“IPO”) of Vivid Electromech Limited (the “Company)

We, Hem Securities Limited, hereby give our consent to act as the “Underwriter” to the Proposed Public offer of Vivid Electromech Limited on the SME Platform of National Stock Exchange of India Limited (“NSE EMERGE”) pursuant to the provisions of the Companies Act, 2013 and have no objection in our name being inserted as “Underwriter to the Offer” in the Draft Offer Document/Offer Document which the company intends file, with Registrar of Companies, SEBI and the Stock Exchange, in respect of the proposed Initial Public Offer.

We authorize “Vivid Electromech Limited” to deliver a copy of this consent letter to SEBI/ Stock Exchange / Registrar of Companies, pursuant to the provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

We confirm that, we are authorized to Act as Underwriter to the issue in accordance to the Section 12 of SEBI Act, 1992.

Yours faithfully,

For Hem Securities Limited

  
  
Prateek Jain  
Managing Director  
DIN: 03518736

Place: Jaipur



## Consent Letter

Date: December 31, 2025

To,  
The Board of Directors,  
Vivid Electromech Limited  
Vivid House, Plot No. A-173/7,  
T.T.C Industrial Area, MIDC, Kharane,  
Navi Mumbai, Maharashtra – 400710

Dear Sir,

Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares (“IPO”) of Vivid Electromech Limited (the “Company)

We, Hem Finlease Private Limited, hereby give our consent to act as the **Syndicate Member** to the Proposed Public offer of Vivid Electromech Limited on the SME Platform of National Stock Exchange of India Limited (“NSE EMERGE”) pursuant to the provisions of the Companies Act, 2013 and have no objection in our name being inserted as the “**Syndicate Member to the Offer**” in the Draft Offer Document/Offer Document which the company intends file, with Registrar of Companies, SEBI and the Stock Exchange, in respect of the proposed Initial Public Offer.

We authorize “**Vivid Electromech Limited**” to deliver a copy of this consent letter to SEBI/Stock Exchange/Registrar of Companies, pursuant to the provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

We confirm that, we are authorized to Act as Syndicate Member to the issue in accordance to the Section 12 of SEBI Act, 1992. Our SEBI Registration number is **INZ000167734**.

Yours faithfully,  
For Hem Finlease Private Limited

  
  
Prateek Jain  
Managing Director  
DIN: 03518736

Place: Jaipur



## Consent Letter

Date: December 31, 2025

To,  
The Board of Directors,  
Vivid Electromech Limited  
Vivid House, Plot No. A-173/7,  
T.T.C Industrial Area, MIDC, Kharine,  
Navi Mumbai, Maharashtra – 400710

Dear Sir,

Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares (“IPO”) of Vivid Electromech Limited (the “Company”)

We, Hem Finlease Private Limited, hereby give our consent to act as the Market Maker to the Proposed Public offer of Vivid Electromech Limited on the SME Platform of National Stock Exchange of India Limited (“NSE EMERGE”) pursuant to the provisions of the Companies Act, 2013 and have no objection in our name being inserted as the “Market Maker to the Offer” in the Draft Offer Document/Offer Document which the company intends file, with Registrar of Companies, SEBI and the Stock Exchange, in respect of the proposed Initial Public Offer.

We authorize “Vivid Electromech Limited” to deliver a copy of this consent letter to SEBI/ Stock Exchange / Registrar of Companies, pursuant to the provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

We confirm that, we are authorized to Act as Market Maker to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is SMEREG2020090906741.

Yours faithfully,

For Hem Finlease Private Limited

Prateek Jain  
Managing Director  
DIN: 03518736

Place: Jaipur



## Consent Letter

Date: January 6, 2026

To,  
The Board of Directors,  
Vivid Electromech Limited  
Vivid House, Plot No. A-173/7,  
T.T.C Industrial Area, MIDC, Kharane,  
Navi Mumbai, Maharashtra – 400710

Dear Sir,

Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares (“IPO”) of Vivid Electromech Limited (the “Company”)

We, Hem Securities Limited, hereby give our consent to act as the “Share Escrow Agent” to the Proposed Public Offer of Vivid Electromech Limited on the SME Platform of National Stock Exchange of India Limited (“NSE EMERGE”) pursuant to the provisions of the Companies Act, 2013 and have no objection in our name being inserted as “Share Escrow Agent” to the Offer in the Draft Offer Document/Offer Document which the company intends file, with Registrar of Companies, SEBI and the Stock Exchange, in respect of the proposed Initial Public Offer.

We authorize “Vivid Electromech Limited” to deliver a copy of this consent letter to SEBI/ Stock Exchange / Registrar of Companies, pursuant to the provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

We confirm that, we are authorized to Act as Share Escrow Agent to the offer in accordance to the Section 12 of SEBI Act, 1992.

Yours faithfully,  
For Hem Securities Limited



Authorised Signatory

**CONSENT LETTER FROM THE PUBLIC OFFER ACCOUNT BANK, ESCROW COLLECTION BANK, REFUND BANK AND SPONSOR BANK****Date: 16 January, 2026**

To,

**The Board of Directors,**  
VIVID Electromech Limited  
VIVID HOUSE, A-173/7, near PARIMEET HOTEL,  
TTC Industrial Area, MIDC Industrial Area,  
Kopar Khairane, Navi Mumbai, Maharashtra 400710

Dear Sir/Ma'am,

**Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Offer") of VIVID Electromech Limited (the "Company")**

We, Kotak Mahindra Bank Limited do hereby consent to act as the Escrow Collection Bank/Refund Bank/Public Offer Account Bank/Sponsor Bank and to the inclusion of our name and details mentioned herein being inserted as an Escrow Collection Bank/Refund Bank/Public Offer Account/Sponsor Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchange"), as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC, and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

The following details with respect to us may be disclosed in the Offer Documents:

<b>Name</b>	:	<b>Kotak Mahindra Bank Limited</b>
<b>Address</b>	:	<b>Intellion Square, 501, 5th Floor, A Wing, Infinity IT Park, Gen. A.K. Vaidya Marg, Malad – East, Mumbai 400097</b>
<b>Contact person</b>	:	<b>Sumit Panchal</b>
<b>Telephone number</b>	:	<b>022-66056603</b>
<b>E-mail ID</b>	:	<a href="mailto:cmsipo@kotak.com">cmsipo@kotak.com</a>
<b>Website</b>	:	<a href="http://www.kotak.com">www.kotak.com</a>
<b>SEBI registration number</b>	:	<b>INBI00000927</b>
<b>CIN</b>	:	<b>L65110MH1985PLC038137</b>

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead managers to the Offer ("BRLM") until the date when the Equity Shares that are

allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company and the BRLM in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

**For and on behalf of**

Kotak Mahindra Bank Limited


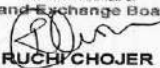


**Authorised Signatory**

Name: Suchitra Natarajan

Designation: VP

**Annexure A**

<b>निर्गमन बैंककार</b>	प्रकार क्र FORM-B	<b>BANKERS TO AN ISSUE</b>
<b>भारतीय प्रतिभूति और विनियम बोर्ड</b> <b>SECURITIES AND EXCHANGE BOARD OF INDIA</b> (निर्गमन बैंककार) विनियम, 1994 <b>000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994</b> (विनियम 7) (Regulation-7) <span style="float: right;">Regulation 7A</span>		
<b>रजिस्ट्रीकरण का प्रमाणपत्र</b> <b>CERTIFICATE OF REGISTRATION</b> <span style="float: right;"><b>PERMANENT REGISTRATION</b></span>		
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
<b>KOTAK MAHINDRA BANK</b> <b>36-38 A, NARIMAN BHAWAN</b> <b>227, NARIMAN POINT</b> <b>MUMBAI 400 021</b>		
को नियमों में, प्राणों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.		
2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। 2) Registration Code for the Banker to an issue is		
<b>INBI00000927</b>		
3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिवान्त है। 3) Unless renewed, the certificate of registration is valid from		
<b>3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.</b>		
स्थान Place : <b>MUMBAI</b> तारीख Date : <b>August 7, 2012</b>		आदेश से <b>भारतीय प्रतिभूति और विनियम बोर्ड</b> के लिए और उसकी ओर से By order For and on behalf of <b>Securities and Exchange Board of India</b>  <b>RUCHI CHOJER</b> प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a is true and correct:

1. Registration Number:	INBI00000927
2. Date of permanent registration / Renewal of registration:	22-05-2012
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting [name of certifying entity]us from acting as escrow collection bank, refund bank, public Offer bank, sponsor bank and monitoring agency:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/ renewal fees has been paid:	2027
8. Details of any penalty imposed	NA

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**YRKDAJ & ASSOCIATES LLP**  
**Chartered Accountants**

- 📍 612, Rajhans Helix 3, Old Shreyas Cinema,  
L.B.S. Marg, Ghatkopar (W), Mumbai - 400 086.  
✉ E-mail : [cateam@yrkdaj.com](mailto:cateam@yrkdaj.com)  
🌐 Website : [www.yrkdaj.com](http://www.yrkdaj.com)

Consent Letter

To,

Date: August 30, 2025

The Board of Directors,  
Vivid Electromech Limited  
Vivid House, Plot No. A-173/7,  
T.T.C Industrial Area, MIDC, Kharine,  
Navi Mumbai, Maharashtra - 400710

Dear Sirs,

Sub: Proposed SME Initial Public Offer (IPO) of Vivid Electromech Limited

We, YRKDAJ & ASSOCIATES LLP, Chartered Accountants, hereby give our consent to insert our name as the "Statutory Auditors and Peer Review Auditor" in the Draft Offer Document/Offer Document with regard to proposed Initial Public Offer to be filed with SEBI, SME platform of Exchange and the Registrar of Companies as the case may be.

We further give our Consent to incorporate our name as "Experts" in the Draft Offer Document / Offer Document as it may deem fit and proper.

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provision of Section 26 & 32 of the Companies Act, 2013.



YRKDAJ & ASSOCIATES LLP  
Chartered Accountants,  
Address: 612, Rajhans Helix -3, Old Shreyas Cinema, LBS Road,  
Ghatkopar-(W), Mumbai, Maharashtra - 400086  
Tel No.: +91 97692 25290  
Email: [shettydiwakar@yrkdaj.com](mailto:shettydiwakar@yrkdaj.com)  
Firm Registration No.: W100288  
Peer Review Certificate Number: 016404  
Membership No: 155126  
Contact Person: CA Diwakar S. Shetty  
Designation: Partner  
Website: [www.yrkdaj.com](http://www.yrkdaj.com)



**Brickwork Ratings India Private Limited**

3rd Floor, Raj Alkaa Park, Kalena Agrahara

Bannerghatta Road, Bengaluru - 560 076

P: +91 80 4040 9940/9999

**Consent from Monitoring Agency  
(Confidential)**

**Date: 24/12/2025**

**To,**

The Board of Directors

Vivid Electromech Limited

Plot No. A-173/7,

T.T.C Industrial Area, MIDC, Kharine,

Navi Mumbai, 400710, Maharashtra, India

Dear Sir/Ma'am,

**Sub: Proposed initial public offering of equity shares of face value of ₹10 each (the "Equity Shares") of Vivid Electromech Limited (the "Company") comprising a fresh issue and Offer for Sale of the Equity Shares of the Company ("Offer").**

We, **Brickwork Ratings India Private Limited (BWR)**, consent to the inclusion of our name and the details mentioned herein, as the Monitoring Agency to the Offer in the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively, the "Offer Documents") to be filed with the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies ("RoC") and, the SME platform of National Stock Exchange of India Limited ("NSE"), where the Equity Shares are proposed to be listed and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

**Name: BRICKWORK RATINGS INDIA PRIVATE LIMITED**

**Address:** 3<sup>rd</sup> Floor, Raj Alkaa Park, Kalena Agrahara,  
Bannerghatta Road, Bangalore 560076, Karnataka, India.

**Telephone Number:** 080-4040 9940/080-4040 9999

**E-mail ID:** [manoj.kaushal@brickworkratings.com](mailto:manoj.kaushal@brickworkratings.com)

**Website:** [www.brickworkratings.com](http://www.brickworkratings.com)

**Contact person:** Manoj Kaushal

**SEBI registration number:** IN/CRA/005/2008

**CIN:** U67190KA2007PTC043591

We further confirm that the above information in relation to us is true, correct, adequate, and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision. We also certify that our registration is valid as on the date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court, or tribunal from acting as an intermediary in capital market issues or from functioning by any regulatory authority. We have enclosed a copy of our SEBI registration certificate as a credit rating agency and our declaration in **Annexure A**.



We confirm that we will immediately communicate any changes in writing in the above information to the Company and book running lead manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from us, the Book Running Lead Manager and the legal advisor to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date, including through online means on the website of the Company.

We agree to keep the information regarding the Offer strictly confidential.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisor appointed by the Company in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchange and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For **BRICKWORK RATINGS INDIA PRIVATE LIMITED**

Sharada Shivram

A circular blue ink stamp is placed over the signature. The text "Brickwork Ratings India Private Limited" is written around the perimeter of the circle, with a small star at the bottom.

**Authorized Signatory**

Name: Sharada Shivram

Designation: CFO

**CC:**

**Hem Securities Limited**

203, Jaipur Tower, M.I. Road,  
Jaipur – 302001(Rajasthan)



Kotak Mahindra Bank

Consent Letter

Date: 19-06-2025

To,

The Board of Directors,  
VIVID ELECTROMECH LIMITED  
A173/7, TTC Industrial Area,  
Khairne, MIDC, Navi Mumbai 400710.

Dear Sirs,

**Sub: Proposed SME Initial Public Offer (IPO) of Vivid Electromech Limited**

We the undersigned, hereby give our consent to our name being included as "Bankers to the Company" in the Draft Offer Document / Offer Document which the company intends to issue in respect of the proposed issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing of Prospectus under Section 32 of the Companies Act, 2013 with Registrar of Companies and other Statutory Authorities.

Details of the Bank Contact Person:


Name:	Mrs Nikita Ghanekar
Designation	Branch Operations Manager
Address:	Gr. Floor, Shop No 15-16, Palm Beach Galleria Mall, Sector : 19D, Vashi, Navi Mumbai-400705
Telephone:	7045481831
Fax:	-
Email id:	<a href="mailto:Nikita.ghanekar1@kotak.com">Nikita.ghanekar1@kotak.com</a>
Contact Person:	Nikita Ghanekar

This certificate is issued without any guarantee or responsibility on the Bank or any of the officers.

Thanking you,

Yours faithfully,

For Kotak Mahindra Bank Limited

  
Authorised Signatory

**NIKITA GHANEKAR**  
BRANCH OPERATIONS MANAGER  
EMP No. 340105.

Kotak Mahindra Bank Ltd.  
CIN: L65110MH1985PLC038137  
Ground Floor, Shop No.15-16,  
Palm Beach, Galleria Mall,  
Sector 19D, Vashi,  
Navi Mumbai - 400 705.

Registered Office:  
27 BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051,  
Maharashtra, India.

[www.kotak.com](http://www.kotak.com) This is a confidential document

**Ramachandra Pai**

F – 1602, Casa Lagoon, Taloja MIDC Road Khoni, Palava Phase 2,  
Lodha Lakeshore Greens, Katai (n.v.), Thane, Maharashtra - 421204

**Consent Letter**

Date: August 30, 2025

To,  
**The Board of Directors,**  
**Vivid Electromech Limited**  
Vivid House, Plot No. A-173/7,  
T.T.C Industrial Area, MIDC, Kharine,  
Navi Mumbai, Maharashtra – 400710

**Sub: Proposed SME Initial Public Offer (IPO) of Vivid Electromech Limited**

Dear Sir/Ma'am,

I, **Ramachandra Pai**, hereby give my consent under section 26 of the Companies Act, 2013, that my name be included as “**Senior Management Personnel**” of “**Vivid Electromech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

Thank you,  
Yours faithfully



**Ramachandra Pai**  
(Senior Management Personnel)

Place: Mumbai

**Arun Gulabchand Pandey**  
201, Gulab Apartment, Rambaug Lane-4, Kalyan (West),  
Kalyan DC, Thane, Maharashtra - 421301

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**Consent Letter**

Date: August 30, 2025

To,  
**The Board of Directors,**  
**Vivid Electromech Limited**  
Vivid House, Plot No. A-173/7,  
T.T.C Industrial Area, MIDC, Kharine,  
Navi Mumbai, Maharashtra - 400710

**Sub: Proposed SME Initial Public Offer (IPO) of Vivid Electromech Limited**

Dear Sir/Ma'am,

I, **Arun Gulabchand Pandey**, hereby give my consent under section 26 of the Companies Act, 2013, that my name be included as "**Senior Management Personnel**" of "**Vivid Electromech Limited**" in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

Thank you,  
Yours faithfully



**Arun Gulabchand Pandey**  
**(Senior Management Personnel)**

Place: Mumbai

**Sameer Vishvanath Attavar**

Flat No. 17/18, Pali Hill Niketan, Nargis Dutt Road, Near Air India Building,  
Pali Hill, Bandra West, Mumbai, Maharashtra - 400052

**Consent Letter**

Date: August 30, 2025

To,  
**The Board of Directors,**  
**Vivid Electromech Limited**  
Vivid House, Plot No. A-173/7,  
T.T.C Industrial Area, MIDC, Kharine,  
Navi Mumbai, Maharashtra - 400710

**Sub: Proposed SME Initial Public Offer (IPO) of Vivid Electromech Limited**

Dear Sir/Ma'am,

I, **Sameer Vishvanath Attavar**, hereby give my consent under section 26 of the Companies Act, 2013, that my name be included as "**Chairman & Managing Director**" and "**Promoter**" of "**Vivid Electromech Limited**" in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

Thank you,  
Yours faithfully



**Sameer Vishvanath Attavar**  
**Chairman & Managing Director**  
DIN: 01827382

Place: Mumbai

**Meeta Sameer Attavar**  
Flat No. 17/18, Pali Hill Niketan, Nargis Dutt Road, Near Air India Building,  
Pali Hill, Bandra West, Mumbai, Maharashtra - 400052

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**Consent Letter**

Date: August 30, 2025

**To,**  
**The Board of Directors,**  
**Vivid Electromech Limited**  
Vivid House, Plot No. A-173/7,  
T.T.C Industrial Area, MIDC, Kharine,  
Navi Mumbai, Maharashtra – 400710

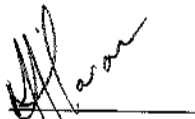
**Sub: Proposed SME Initial Public Offer (IPO) of Vivid Electromech Limited**

Dear Sir/Ma'am,

I, **Meeta Sameer Attavar**, hereby give my consent under section 26 of the Companies Act, 2013, that my name be included as "**Whole Time Director**" and "**Promoter**" of "**Vivid Electromech Limited**" in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

**Thank you,**  
**Yours faithfully**



**Meeta Sameer Attavar**  
**Whole Time Director**  
**DIN: 09614137**

**Place: Mumbai**

**Hardik Dinesh Shah**

Room No. 6, B Wing, Vikas Co. Op. Hsg. Society, Bhavani Shankar Road,  
Nesar Kabutar Khana, Dadar West, Mumbai, Maharashtra - 400028

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**Consent Letter**

Date: August 30, 2025

**To,**  
**The Board of Directors,**  
**Vivid Electromech Limited**  
Vivid House, Plot No. A-173/7,  
T.T.C Industrial Area, MIDC, Kharine,  
Navi Mumbai, Maharashtra – 400710

**Sub: Proposed SME Initial Public Offer (IPO) of Vivid Electromech Limited**

Dear Sir/Ma'am,

I, **Hardik Dinesh Shah**, hereby give my consent under section 26 of the Companies Act, 2013, that my name be included as “**Non-Executive Director**” of “**Vivid Electromech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

**Thank you,**  
**Yours faithfully**



**Hardik Dinesh Shah**  
**Non-Executive Director**  
**DIN: 11164464**  
**Place: Mumbai**

**Kiran Sudhakar Shetty**

901, Ekta Maplewood, 18<sup>th</sup> Road, Near Rajesh Khanna Garden,  
Khar West, Mumbai, Mumbai Suburban, Maharashtra - 400052

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**Consent Letter**

Date: August 30, 2025

**To,**  
**The Board of Directors,**  
**Vivid Electromech Limited**  
Vivid House, Plot No. A-173/7,  
T.T.C Industrial Area, MIDC, Kharine,  
Navi Mumbai, Maharashtra – 400710

**Sub: Proposed SME Initial Public Offer (IPO) of Vivid Electromech Limited**

Dear Sir/Ma'am,

I, **Kiran Sudhakar Shetty**, hereby give my consent under section 26 of the Companies Act, 2013, that my name be included as “**Independent Director**” of “**Vivid Electromech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

**Thank you,**  
**Yours faithfully**



**Kiran Sudhakar Shetty**  
**Independent Director**  
**DIN: 07685871**

**Place: Mumbai**

**Pratik Kabra**

A-803, Pramukh Vedanta, Muktanand Marg, Near Maheshwari Bhawan, Chala, Valsad – 396191, Gujarat,  
India

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**Consent Letter**

Date: September 19, 2025

**To,**  
**The Board of Directors,**  
**Vivid Electromech Limited**  
Vivid House, Plot No. A-173/7,  
T.T.C Industrial Area, MIDC, Kharine,  
Navi Mumbai, Maharashtra – 400710

**Sub: Proposed SME Initial Public Offer (IPO) of Vivid Electromech Limited**

Dear Sir/Ma'am,

I, **Pratik Kabra**, hereby give my consent under section 26 of the Companies Act, 2013, that my name be included as “**Independent Director**” of “**Vivid Electromech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

**Thank you,**  
**Yours faithfully**



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**Pratik Kabra**  
**Independent Director**  
**DIN: 10709044**

**Place: Mumbai**

**Sameer Vishvanath Attavar**

**Address:** Flat no. 17/18, Pali Hill Niketan, Nargis Dutt road, Near Air India Building, Pali Hill, Bandra West,  
Mumbai – 400052, Maharashtra, India

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Dated: August 20, 2025

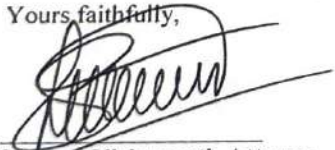
To,  
**VIVID ELECTROMECH LIMITED**  
Vivid House, Plot No. A-173/7, T.T.C Industrial Area,  
MIDC, Kharine, Navi Mumbai, Maharashtra – 400710

Dear Sir(s),

**Sub: Proposed Initial Public Offer (“IPO”) of Vivid Electromech Limited (“Company”)**

1. I, **Sameer Vishvanath Attavar**, understand that the Promoters of the Company including me are proposing to make Initial Public Offer by way of offer for sale of the Equity Shares of the Company held by me.
2. In this regard, I wish to offer **1,17,000 shares** of the Company held by me i.e. 1.67% of the existing share capital of the Company for sale. I confirm that the said shares are free from all encumbrances and there is no restriction on me to deal with the same. I further confirm that the said shares are otherwise eligible for being offered in the offer for sale.
3. I hereby give my irrevocable consent for and authorize you to incorporate appropriate provisions/disclosures to the above effect in the Draft Offer Document and Offer Document including disclosures as mandated under the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India Act, 1992, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 the guidelines prescribed by the Exchange and other applicable rules and regulations. I hereby confirm that I will abide by all the aforesaid provisions/disclosures.
4. I confirm that the pricing formula in respect of the shares to be offered for sale under the IPO as agreed by you in consultation with the Merchant Banker and all revisions thereof would be binding on me.
5. I hereby authorize you to take all actions in respect of the offer for sale for and on my behalf including filing of the Draft Offer Document and Offer Document.
6. I further confirm that the letter is irrevocable and unconditional unless otherwise agreed among you, the Merchant Banker and ourselves, in writing.

Yours faithfully,

  
**Sameer Vishvanath Attavar**  
**(Promoter Selling Shareholder)**

**Date:** August 20, 2025

**Place:** Navi Mumbai

**Sameer Vishvanath Attavar**  
**Address: Flat no. 17/18, Pali Hill Niketan, Nargis Dutt road, Near Air India Building, Pali Hill, Bandra West,**  
**Mumbai - 400052, Maharashtra, India**

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Dated: August 20, 2025

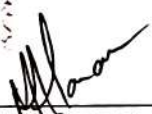
To,  
**VIVID ELECTROMECH LIMITED**  
Vivid House, Plot No. A-173/7, T.T.C Industrial Area,  
MIDC, Kharine, Navi Mumbai, Maharashtra - 400710

Dear Sir(s),

**Sub: Proposed Initial Public Offer ("IPO") of Vivid Electromech Limited ("Company")**

7. I, **Meeta Sameer Attavar**, understand that the Promoters of the Company including me are proposing to make Initial Public Offer by way of offer for sale of the Equity Shares of the Company held by me.
8. In this regard, I wish to offer **3,51,000 shares** of the Company held by me i.e. 5.01% of the existing share capital of the Company for sale. I confirm that the said shares are free from all encumbrances and there is no restriction on me to deal with the same. I further confirm that the said shares are otherwise eligible for being offered in the offer for sale.
9. I hereby give my irrevocable consent for and authorize you to incorporate appropriate provisions/disclosures to the above effect in the Draft Offer Document and Offer Document including disclosures as mandated under the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India Act, 1992, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 the guidelines prescribed by the Exchange and other applicable rules and regulations. I hereby confirm that I will abide by all the aforesaid provisions/disclosures.
10. I confirm that the pricing formula in respect of the shares to be offered for sale under the IPO as agreed by you in consultation with the Merchant Banker and all revisions thereof would be binding on me.
11. I hereby authorize you to take all actions in respect of the offer for sale for and on my behalf including filing of the Draft Offer Document and Offer Document.
12. I further confirm that the letter is irrevocable and unconditional unless otherwise agreed among you, the Merchant Banker and ourselves, in writing.

Yours faithfully,

  
\_\_\_\_\_  
**Meeta Sameer Attavar**  
**(Promoter Selling Shareholder)**

**Date: August 20, 2025**  
**Place: Navi Mumbai**

**Chaitali Rajesh Shah**

212, Rushabh Apartment, 21<sup>st</sup> floor, Dr. Parekh Street,  
Opp Sir. H.N Reliance Hospital, Mumbai – 400 004

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**Consent Letter**

Date: August 30, 2025

**To,**  
**The Board of Directors,**  
**Vivid Electromech Limited**  
Vivid House, Plot No. A-173/7,  
T.T.C Industrial Area, MIDC, Kharine,  
Navi Mumbai, Maharashtra – 400710

**Sub: Proposed SME Initial Public Offer (IPO) of Vivid Electromech Limited**

Dear Sir/Ma'am,

I, **Chaitali Rajesh Shah**, hereby give my consent under section 26 of the Companies Act, 2013, that my name be included as “**Company Secretary & Compliance Officer**” of “**Vivid Electromech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

**Thank you,**  
**Yours faithfully**



**Chaitali Rajesh Shah**  
**Company Secretary & Compliance Officer**  
**M. No.: A56224**

**Pramod Gulabrao Beloshe**

SS-2, Room No. – 522, Sector – 15, Navi Mumbai,  
Kopar Khairne, Thane, Maharashtra – 400709

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**Consent Letter**

Date: August 30, 2025

To,  
**The Board of Directors,**  
**Vivid Electromech Limited**  
Vivid House, Plot No. A-173/7,  
T.T.C Industrial Area, MIDC, Kharine,  
Navi Mumbai, Maharashtra – 400710

**Sub: Proposed SME Initial Public Offer (IPO) of Vivid Electromech Limited**

Dear Sir/Ma'am,

I, **Pramod Gulabrao Beloshe**, hereby give my consent under section 26 of the Companies Act, 2013, that my name be included as “**Chief Financial Officer**” of “**Vivid Electromech Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

Thank you,  
Yours faithfully



**Pramod Gulabrao Beloshe**  
Chief Financial Officer